

# Cloudpath Enrollment System

# **Cloudpath ES Deployment Guide**

Software Release 4.3

June 2016

**Summary:** This document describes what the Cloudpath ES does, items to consider when integrating with the other systems in your local network, and the different configuration options for deploying the Cloudpath ES. This guide also provides instructions for getting the system up in running with a basic workflow configuration, as well as use cases to help you configure more customized enrollment workflow. **Document Type:** Planning **Audience:** Network Administrator



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Software Release 4.3 June 2016

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# **Cloudpath ES Deployment Guide**

This document contains the following sections:

- Workflow Engine
- Enrollment Workflow Use Cases
- Planning the Local Network Configuration
- Prerequisites for Configuring the Cloudpath ES
- Deploying the ES Virtual Appliance to a VMware Server
- Enabling Multi-Tenant (optional)
- Activate Account or Log In
- Initial System Setup
- About the Enrollment Workflow
- Creating a Workflow From a Blank Slate
- Deploying the Enrollment Workflow
- Ruckus Controller Integration for Cloudpath
- Troubleshooting Your Deployment

### **Overview**

Cloudpath Enrollment System (ES) provides a single point-of-entry for devices entering the network environment. The Automated Device Enablement (ADE) approach gives network administrators control by blending traditional employee-centric capabilities (Active Directory, LDAP, RADIUS, and Integration with Microsoft CA) with guest-centric capabilities (sponsorship, email, SMS, Facebook, and more).

The Cloudpath ES can differentiate the devices on your network by ownership, not just device type, offering the worlds first solution to extend secure Set-It-And-Forget-It-Wi-Fi<sup>™</sup> to all users, devices, and networks without IT involvement.



FIGURE 1. Cloudpath ES Deployment Example

# What is the Cloudpath ES

There are two main components that make up Cloudpath ES: Secure Onboarding and Advanced Certificate Management. The combination of these two capabilities enable a powerful new way to secure and manage any and every device connecting to the network, while also making it extremely usable for the end user and the administrator. This combination delivers the industry's first Automated Device Enablement (ADE) solution.

Secure onboarding capabilities include:

- Self-service automated onboarding for a wide array of devices
- BYOD, partner, and guest access
- Automated configuration
- Secure WPA2-Enterprise encryption with PEAP or EAP-TLS
- Flexible enrollment options AD, LDAP, OAuth, Social Networks

- Guest sponsorship, email, SMS, and voucher options
- Built-in certificate authorities and Microsoft CA integration
- Works with existing Wi-Fi infrastructure
- Automated system health compliance, including AV, firewalls, NAC, proxies, and software installation

Advanced Certificate Management capabilities include:

- Unique per-device certificate management
- Automated certificate distribution
- Self-service certificate enrollment and installation.
- Dynamic policies based on user, device, ownership (BYOD or IT-owned), access needs
- Manage access activation and termination based on employee status
- Visibility into every device connected to the network, enrollment options, form factor and expiring certificates using automated reports on the dashboard
- Per-device policy control, visibility, and utilization tracking

# Why You Need the Cloudpath ES

The Cloudpath ES provides one portal for automatically onboarding authorized devices on the secure network. The process is simple enough to be self-service, unobtrusive in that the application is dissolvable, automated so that the migration to the secure network can be managed without contacting the help desk. The Cloudpath ES makes for a better Wi-Fi experience by simplifying the network, and it can be implemented in your existing WLAN infrastructure because it uses standards-based WPA2-Enterprise.

By using the Cloudpath ES, you keep unauthorized devices off the secure network. With user and device authorization, issues with sniffers, snoopers and evil twins are prevented. The reporting capabilities allow user and device visibility and control, so that a network administrator has a view of what is happening on the network.

#### **Guest Users**

The Cloudpath ES works entirely in the background as it delivers the most secure method of WPA2-Enterprise, EAP-TLS to mobile devices, including guest users. Through the use of non-intrusive native supplicant configuration, the ES allows guest users to use the same entry point as employee or student users then automatically moves them to encrypted WPA2-Enterprise wireless networks. Guests can also sign in using third-party authentication, such as Facebook, LinkedIn or Gmail.

# Workflow Engine

The Cloudpath ES workflow engine is a customizable enrollment process that provides more control over who is granted network access and how they should be provisioned.

# **Workflow Building Blocks**

The enrollment workflow is built using a series of blocks, with each building block representing a step in the onboarding process. A workflow step might be an acceptable use policy, a display message, or an authentication hurdle. These steps, combined in a variety of different sequences, create an enrollment workflow for every device type and every user type on your network. The end result is a lot of flexibility for different use cases.

FIGURE 2. Basic Workflow



# **Available Workflow Plug-Ins**

The ES provides the following building blocks, called workflow plug-ins, which can be added to the enrollment workflow.

### **Display an Acceptable Use Policy**

An acceptable use policy (AUP) prompt displays a message to the user and requires that they signal their acceptance. This is typically used for network policies or end-user license agreements (EULAs).

### Authenticate to a Local Server

If you authenticate users to a local server, the ES supports authentication using an Active Directory, LDAP (or LDAPS), or via a RADIUS server using PAP.

### Ask the User About Concurrent Certificates

The *Cleanup* plug-in provides a method for allowing users to maintain the number of certificates registered to their devices. You can configure a certificate limit, and during the enrollment process, prompt the user to review information about previously distributed certificates.

### **Split Users Into Different Workflow Branches**

Creates a branch or fork in the enrollment process. This can occur (1) visually by having the user make a selection or (2) it can occur automatically based on criteria associated with each option. For example, a user that selects *Guest* may be sent through a different process than a user that selects to enroll as an *Employee*. Likewise, an Android device may be presented a different enrollment sequence than a Windows device.

### Authenticate to a Third-Party

When you combine third-party authentication with traditional authorization methods, the social media provides additional identity information during the onboarding process to deliver automated, self-service access to the WPA2-Enterprise wireless network. The Cloudpath ES supports third-party integration using Facebook, LinkedIn, Google, or you can specify a custom OAuth 2.0 server.

### Authenticate Using a Voucher From a Sponsor

When you use a voucher for authorization, the user is provided with a one-time password (OTP) and is prompted for this password during the enrollment process. Vouchers can be used to control access separate from, or in addition to, user credentials. For example, use vouchers for self-service registration of IT assets, or for authenticating network access for partners.

### Perform Out-of-Band Verification Using Email or SMS

Out of band verification allows the user to enter an email address or phone number and have the verification code, or one-time password, sent to them. The out of band prompt is tied to a voucher list, which controls the characteristics of the one-time password (OTP). You can create a new voucher list specifically for out of bound verification or use an existing list.

### **Request Access From a Sponsor**

Prompts the user for a sponsor's email address and then notifies the sponsor. The sponsor can accept or reject the request via the Sponsor Portal.

### **Register a Device for MAC-Based Authentication**

Registers the MAC address of the device for MAC authentication by RADIUS. This is used for two primary use cases:

- To authenticate the device on the current SSID via the WLAN captive portal.
- To register a device, such as a gaming device, for a PSK-based SSID.

In both cases, the MAC address is captured and the device is permitted access for a configurable period of time.

### **Display a Message To Users**

The message plug-in provides information to the end-user. The message is displayed, along with a single button to *Continue*. Use the message plug-in to welcome partners or guest users to your network and provide links for where to get additional information.

### **Redirect Users to an External URL**

Redirects the user to a specified external URL. This may be used to authenticate the user to the captive portal of the onboarding SSID.

#### **Prompt User For Information**

The data prompt plug-in provides a means for gathering information about a user. This user data can be used for informational purposes only, or for configuration purposes, such as personalizing certificates.

### Authenticate Using a Shared PassPhrase

This authentication method prompts the user for a shared passphrase and verifies that it is correct. A shared passphrase is useful for controlling access to an enrollment process separate from, or in addition to, user credentials.

#### Generate a Ruckus DPSK

Generates a a Dynamic Pre-shared Key (DPSK) via a Ruckus WLAN controller. This allows, for example, a gaming system to be registered and issued a unique PSK.

#### Send a Notification

Generates a notification about the enrollment, and can be added anywhere in the workflow. Notification types include email, SMS, REST API, syslog and more. This step is invisible to the enduser. All enrollment-related data is available for use in the notification via variables.

# **Example Workflow with Two Branches**

The following image represents a workflow that is split into two branches, with one sequence of steps for employees, and another for guest users. Each branch in the workflow specifies a different authentication method and assigns different certificates to the user.



FIGURE 3. Workflow With 2 Branches

The model workflow above translates to the following example workflow in the Cloudpath ES.

<b></b>	Step 1:	Require the user to accept the AUP Welcome Message and AUP	/ X Q
<u></u>	Step 2:	Split users by: Visitors Employees	∥ ≣ × Q
	Step 3:	Prompt the user for credentials from Active Directory	/ X Q €
<b>A</b>	Step 4:	Split users by: Your Device T Company Device	∥ ≣ × 9.
			1
	Step 5:	Prompt the user for a voucher from IT-Asset Vouchers $\mathscr{I} \times Q$	
<b>A</b>	Result:	Move user to Internal Network and assign certificate using IT-Asset Certificate.	
		······································	1

#### FIGURE 4. Cloudpath ES Simple Workflow

After the workflow is in place, you can fine-tune settings for specific OS versions, updates, and features, including customizations to the user experience. See Device Configuration and Client Certificate.

### **Example Complex Workflow**

The following image represents a more complex, yet easy to configure workflow with multiple branches. The first split in the workflow accommodates different user types, and the other splits provide a different sequence of events for device types, internal and external network access, and provide client certificates with the appropriate validity period.



#### FIGURE 5. Complex Workflow

# **Enrollment Workflow Use Cases**

This section provides some enrollment workflow examples to help you get familiar with the different types of steps that can be configured with the Cloudpath ES.

## **Employee With IT Asset Authenticated to AD Group**

This is an example workflow for an employee using an IT-assigned device to access the secure network. The employee is authenticated to an Active Directory group, and the device type split is managed with a filter, which moves the user to the Company Device workflow branch if they are a member of a specified AD group. They are prompted to enter a previously sent/assigned voucher and moved to a secure internal network.

FIGURE 6. Example Workflow for Employees with IT Assets

Workflow         Employee IT Asset         View:         Workflow         Look & Feel         Properties	×			
A workflow defines the sequence a user must go through to register and connect to the network. This includes the display of messages to the user, the acceptance of use policies, and authentication of the user and/or device. Each item below represent a step within the process. To add additional steps, click the insert arrow on the left side of row.				
Step 1: Require the user to accept the AUP Welcome Message and AUP	JX Q			
Step 2: Split users by: Visitors X Benployees	.∥ ≣ X Q			
Step 3: Prompt the user for credentials from Test AD	. I X Q €			
Step 4: Split users by: Your Device V Company Device	.∥ ≣ X Q			
Step 5: Prompt the user for a voucher from IT-Asset Vouchers	JXQ			
Result: Move user to Secure Internal Network and assign certificate using Client Certificate Template.	Ĵ			

Your workflow does not have to be in the same order as the example. For example, you can move the authentication to LDAP step to immediately after the AUP step and then have the split for different workflow branches be immediately following. If you set up a filter on the LDAP group name, users can be moved to the appropriate workflow branch.

## **Employee With Personal Device Authenticated to AD Group**

This is an example workflow for an employee using a personal device to access the secure network. The employee authenticates to an Active Directory group, and the device type split is managed with a filter, which displays the Personal Device workflow branch only if they are a member of a specified AD group. The user is asked to acknowledge a BYOD use policy before being moved to a secure internal network.

FIGURE 7. Example Workflow for Employees with Personal Devices (BYOD)

Workflow         Employee with BYO         View:         Workflow         Look & Feel         Properties	×			
A workflow defines the sequence a user must go through to register and connect to the network. This includes the display of messages to the user, the acceptance of use policies, and authentication of the user and/or device. Each item below represent a step within the process. To add additional steps, click the insert arrow on the left side of row.				
Step 1: Require the user to accept the AUP Welcome Message and AUP	.∥ X Q			
Step 2: Split users by: Visitors X Benployees	∥ ≣ X Q,			
Step 3: Prompt the user for credentials from Test AD	.∥ × Q ⊛			
Step 4: Split users by: X Personal Device Company Device				
Step 5: Require the user to accept the AUP BYOD Use Policy	.∥ X Q			
Result: Move user to Secure Internal Network and assign certificate using BYOD Certificate Template.	.I			

### **Employee With Personal Device on Internet-Only VLAN**

This is an example workflow for an employee using a personal device on the secure network, but is limited to an Internet-only VLAN. The employee authenticates to an Active Directory group, and the device type split is managed with a filter, which moves the user to the Personal Device workflow branch if they are a member of a specified AD group. The user is asked to acknowledge a BYOD use policy before being moved to an Internet-only VLAN with a certificate that is limited to 30 days access.

FIGURE 8. Example Workflow for Employees with Personal Devices on Internet-only VLAN

Workflow	Employee BYOD Int View: Workflow Look & Feel Properties	×		
A workflow defines the sequence a user must go through to register and connect to the network. This includes the display of messages to the user, the acceptance of use policies, and authentication of the user and/or device. Each item below represent a step within the process. To add additional steps, click the insert arrow on the left side of row.				
Ste	1:     Require the user to accept the AUP Welcome Message and AUP			
Ste	p 2: Split users by: Visitors X J Employees Partners □ J ≡ X Q,			
Ste	Prompt the user for credentials from Test AD     If X Q >			
Ste	p 4: Split users by: X			
Ste	5: Require the user to accept the AUP BYOD Use Policy			
Re	ult: Move user to Internet-only VLAN and assign certificate using 30-day certificate.			

# **Sponsored Guest on Internet-Only VLAN**

This is an example workflow for a sponsored guest to onboard to the secure network but is limited to an Internet-only VLAN. The guest authenticates using a personal Gmail account, and is verified using a voucher distributed from the employee sponsor. The user is asked to acknowledge a guest user policy before being moved to an Internet-only VLAN with a certificate that is limited to 90 days access.

For details on the sponsored guest access feature, see the Setting Up Sponsored Guest Access Within the Cloudpath ES document on the ES Support tab.

FIGURE 9. Example Workflow for Sponsored Guests on Internet-only VLAN

/orkflow Spo	nsored Guest Ir 👻 View: Workflow Look & Feel Properties	
A workflow defi display of mes	nes the sequence a user must go through to register and connect to the network. This includes the sages to the user, the acceptance of use policies, and authentication of the user and/or device.	he
Each item belo side of row.	w represent a step within the process. To add additional steps, click the insert arrow on the left	
Step 1:	Require the user to accept the AUP Welcome Message and AUP	.∥ X Q
Step 2:	Split users by: X guest Users Employees	∥≣ X Q
Step 3:	Authenticate the user via Personal Gmail Account	JXQ
Step 4:	Prompt the user for a voucher from Guest Vouchers	.∥ X Q
Step 5:	Require the user to accept the AUP Guest User Policy	JXQ

## **Contractor With IT Asset on Internal Network With Limited Access**

This is an example workflow for a sponsored contractor to onboard to the secure network for a specified amount of time with limited access. The contractor authenticates using an OAuth account (Facebook, LinkedIn, or Google), and is verified using a voucher distributed from the employee sponsor. A Contractor Information message is displayed before moving them to a VLAN with limited internal access and a certificate that limits access to 6 months.

FIGURE 10. Example Workflow for	Contractors with IT Assets
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	View: Workflow Look & Feel Properties	
workflow lisplay of r ach item b	fines the sequence a user must go through to register and connect to the network. This includes the issages to the user, the acceptance of use policies, and authentication of the user and/or device. low represent a step within the process. To add additional steps, click the insert arrow on the left side	
f row. Step	Require the user to accept the AUP Welcome Message and AUP	J X Q
Step	: Split users by: Visitors Employees X Contractor	.∥≣ X Q
Step	: Authenticate the user via LinkedIn Account	JXQ
Step	: Split users by: Internet-Only X / Internel Access	♪ ≣ × Q
Step	Prompt the user for a voucher from Contractor Internal Access Vouchers	JX Q
Step	Display the message Contractor Information and Welcome Message	JXQ
Pas	Move user to Limited Internal Access and assign certificate using 6-Month Contractor.	J

# **Planning the Local Network Configuration**

The process of configuring and connecting a device to the secure network requires the integration of many components of your network. The wireless LAN controller redirects to the Cloudpath ES. The Cloudpath ES issues a user certificate based on user store credentials. The client is authenticated by a RADIUS server, which verifies the certificate. The network Wizard installs the certificate in the local certificate store and migrates the user to the secure network.

Before you implement the Cloudpath ES in your network, consider the following components of your network.

- WPA2-Enterprise Infrastructure
- Setting Up SSIDs
- Setting Up Captive Portal Redirect
- Certificate Authority
- RADIUS Servers
- Supported Authentication Servers
- DNS
- Firewall Configuration
- Use Cases

# **WPA2-Enterprise Infrastructure**

The Cloudpath ES works in your existing WLAN infrastructure using standards-based WPA2-Enterprise.

The following basic components are required for setting up a WPA2-Enterprise network. These components most likely exist in your network and can easily be configured to work with the Cloudpath ES to complete the secure Wi-Fi configuration in your network.

- WPA2-Enterprise requires an external authentication server (RADIUS or NPS) to handle 802.1X user authentication.
- WPA2-Enterprise requires a CA to issue and install certificate on the RADIUS server
- The external authentication server (RADIUS or NPS) client database should be populated with the IP address and shared secret for each access point and user data with usernames and passwords for each end-user.
- On each AP, configure WPA2-Enterprise and add the authentication server (RADIUS or NPS) IP address and shared secret.

# Setting Up SSIDs

The Cloudpath ES requires an open SSID for onboarding, and one or more secure SSIDs, depending on your deployment scheme. The open SSID terminates to a captive portal that points to the ES, and the secure SSID is the network to which your users migrate. We recommend creating an SSID specifically for the Cloudpath ES.

Configure the secure SSID to use TLS, and point the RADIUS authentication requests to the RADIUS sever, whether that is the Cloudpath ES onboard RADIUS server, or the NPS.

### Guest SSID

If your security policy provides a guest SSID for Internet-only or limited network access, you can set up an open SSID specifically for guests. The guest SSID redirects guest users to the ES captive portal, where they can onboard to a limited access network. The limited access is managed using VLAN assignment, which is configured in the wireless LAN controller, where you can also filter, shape or throttle the guest VLAN.

### **Conflicting SSIDs**

The Cloudpath ES provides a method for managing conflicting SSIDs to prevent a device from roaming away from the secure network. When setting up the device configuration, in the conflicting SSID section, you can set it up to either delete the open SSID or set it to connect manually. See Device Configuration and Client Certificate.

# **Setting Up Captive Portal Redirect**

After the SSIDs are set up, configure a captive portal page on your wireless controller so that it redirects users from the open SSID to the Cloudpath ES web page to begin the enrollment process.

- On the Wireless LAN Controller (WLC), configure the open SSID pre-authentication ACLs to permit access to the IP address of the Cloudpath ES. Configure the WLC to point to the ES as an *External* captive portal.
- Set up the secure WPA2-Enterprise SSID to delegate authentication to the onboard RADIUS server of the Cloudpath ES, the NPS, or an existing RADIUS server.

#### Note >>

If using an existing RADIUS server, you must configure layer 3 access to the Cloudpath ES virtual appliance to allow certificate status verification.

For more information, see Cloudpath ES Captive Portal Setup for Cisco Controller.

# **Certificate Authority**

A WPA2-Enterprise network requires a certificate authority (CA) to issue and verify certificates on the RADIUS server. The Cloudpath ES supports many different CA configurations, including an onboard CA to act as your own private CA, certificates issued from an external CA, or the ES acting as a proxy for an existing CA.

If you are using a Microsoft CA, the ES onboard CA can be configured as your intermediate CA, leaving the your Microsoft CA as your root CA.

#### **Onboard CA**

The ES onboard CA can issue a server certificate to the onboard RADIUS server and it can issue client certificates. After the client certificate issued, all authentications take place using the certificate.

The onboard CA is a full X.509 public key infrastructure (PKI), which can issue client and server certificates binding a public key to a particular common name.

### **RADIUS Servers**

WPA2-Enterprise requires an authentication server for issuing client certificates for the wireless authentication. The Cloudpath ES provides an onboard RADIUS server, supports integration with your existing RADIUS server, or integration with a Microsoft Network Policy Server acting as a RADIUS server.

For all configurations:

• The wireless controller requires the port number and shared secret from the RADIUS server.

#### Note >>

If using the onboard RADIUS server, the shared secret and *port number can be found on the* Administration > System Services > RADIUS component page.

- Apply the RADIUS authentication server to the secure SSID.
- Populate the client database for an external authentication server with the IP address and shared secret for each access point and the user data with usernames and passwords for each end-user.

### **Onboard RADIUS Server**

The ES onboard RADIUS server, which is a a FreeRADIUS server that has been optimized for TLS, is configured as part of the initial system setup. The RADIUS server issues client certificates and the client validates the RADIUS server by hostname. The onboard RADIUS server supports all vendor-specific attributes in the FreeRADIUS dictionary.

If you are using the onboard RADIUS server, the ES can generate a RADIUS server certificate using the onboard CA and server certificate template. This certificate can be installed on the onboard RADIUS server as part of the initial system setup.

### **Microsoft NPS Acting as a RADIUS Server**

If you are using the NPS acting as a RADIUS server, you must set up the NPS server role and a RADIUS server.

These steps are required when configuring the Cloudpath ES to integrate with the NPS:

- Create a server certificate template for the NPS.
- Generate a server certificate for the NPS. Use the FQDN of the NPS server as the ServerName when you generate the certificate using the onboard CA.
- Download the Private Key of the Root CA.
- Import the private key of RADIUS server certificate for NPS into the *Personal Trust* store. The private key must be in \*.key format.
- Import the Public Key of the Root CA in to the *Enterprise Trust* store. The public key must be in \*.cer format.

#### Tip >>

See the *Cloudpath ES Integration with Microsoft NPS Configuration Guide* for configuration details.

### **External RADIUS Server**

If you prefer to use an existing RADIUS server in your network, you must add the IP address of the RADIUS server to the ES to allow signed certificates to be uploaded to the ES and the public certificate of the CA (onboard or external).

Alternately, a CSR can be used within ES to create a usable RADIUS certificate.

### **RADIUS Proxy**

The Cloudpath ES supports RADIUS proxy from an external RADIUS servers. For example, you can set up a configuration so that a certificate from a specific domain (*@guest*) is proxied to the ES for authentication. When the external RADIUS server receives a RADIUS request from *user@guest*, the request is forwarded to the ES onboard RADIUS server.

This proxy configuration is set up on the external server.

To set up RADIUS Proxy on a Network Policy Server (NPS):

- 1. Go to RADIUS Clients and Servers and add a Remote RADIUS Server Group. The group will have one member, the ES. Enter the IP address and shared secret from NPS.
- 2. Go to Connection Request Policies, add a policy for the RADIUS proxy. Add a Condition so that the NPS looks for the @guest in the username and, if found, forwards the request to the "remote radius group", which is the Cloudpath ES.

The ES receives the request (similar to it coming straight from the access point) and responds.

### **RADIUS Accounting**

RADIUS Accounting, which provides start/stop information and byte counts on the connection, is supported on port 1813.

### **RADIUS Server VLAN Attributes**

When setting up SSIDs in the WLC, you can use VLANS to apply policies for different groups by combining the VLAN in the RADIUS Request as a RADIUS attribute. RADIUS attributes are configured on the certificate template.

### VLAN Tagging

The onboard RADIUS server can assign policy information for devices by defining VLAN tags in the certificate template.

If you are using the Microsoft NPS as a RADIUS server, VLAN tags are managed from the NPS.

#### **Certificate Revocation**

You can disable network access in the Cloudpath ES by revoking the user or device certificates.

- When using the NPS acting as your RADIUS server, you can disable the AD account, and because the AD and RADIUS server are tied together, the disabled account status is registered by the RADIUS server.
- When using the ES onboard RADIUS server:

-To disable access for a user, locate the certificates associated with the user account and revoke these certificates in the ES.

-To disable access for a device, revoke only the certificate associated with the device.

### **Supported Authentication Servers**

The Cloudpath ES supports Active Directory, LDAP and a variety of third-party authentication servers, such as Facebook, LinkedIn, or Google.

#### **Active Directory**

When using Active Directory with the Cloudpath ES, the initial user authorization is established using AD credentials, and subsequent authentications are based on the client certificate.

Consider the following information when using Active Directory in your network.

- You need AD domain information (plus any sub domains) and the IP address of the AD server.
- Set up your AD groups for use with wireless BYOD access or Sponsorship Grounds (if needed).

-The Cloudpath ES must have layer 3 access to the AD server.

- The AD host is an LDAP call and must be an IP routable address.
- During authentication, the username is compared to the AD SAM attribute.

- The FQDN of your AD server or IP address maps to the internal AD server IP address.
- If you are using the hosted Cloudpath ES (onboard.cloudpath.net) DNS must resolve to onboard.cloudpath.net 72.18.151.86
- The ES communicates to the AD server using TCP Port 389, LDAPS TCP/UDP 636.

### LDAP or LDAPS

To use LDAP with the Cloudpath ES, you need:

- DNS/IP of the active directory server
- DN of the domain
- Username and password to bind to the LDAP server
- The ES communicates to the LDAP server using TCP Port 389.

### **Third-Party Authentication**

When you combine third-party authentication with traditional authorization methods, the social media provides additional identity information during the onboarding process to deliver automated, self-service access to the WPA2-Enterprise wireless network. The Cloudpath ES supports third-party integration using Facebook, LinkedIn, Google, or you can specify a custom OAuth 2.0 server.

To use third-party authentication, you need the following application information.

- Facebook App ID and Secret
- LinkedIn API Key and Secret Key
- Google Client ID and Client Secret.

#### Tip >>

For details on configuring Facebook, LinkedIn, or Google applications, see the appropriate configuration guide on the ES Admin UI *Support* tab.

### **Cloudpath Onboard Database**

Select this option to enable end-users to authenticate to accounts defined within this system. This option is not meant to replace AD or LDAP system, but is useful for trial and demo accounts. It also allows you to create policies based on group information.

### DNS

DNS should be configured for the Cloudpath ES and other components in your network.

Consider the following information when setting up DNS in your network.

- Configure DNS for use with Active Directory.
- The host name of the Cloudpath ES is the FQDN hostname you assign for DNS.

See DNS Issues in the *Troubleshooting* section of this document.

# **Firewall Configuration**

This section describes the firewall ports that may need to be configured to use the Cloudpath ES and Wizard.

The Cloudpath ES must be able to communicate with:

- xpc.cloudpath.net (TCP 80/443-HTTP/HTTPS)
- dist2.cloudpath.net (used for ES updates TCP 80/443-HTTP/HTTPS)
- NTP server, 0.centos.pool.ntp.org on the standard NTP port (123). This can be configured to point to a local server during system setup, if you prefer.

Depending on your network configuration, you might be required to configure other firewall ports. See the following table.

Port	Protocol	Notes		
80 TCP and UDP		Android Communications		
443	TCP and UDP	Android communications with Google Play and Amazon Market.		
5228	TCP and UDP	Android APK		
389	ТСР	Active Directory, LDAP queries		
80 TCP NPS query to the ES for OCSP		NPS query to the ES for OCSP		
1812	UDP	RADIUS Authentication		
1813	UDP	RADIUS Accounting		
8022		SSH. This is the default port for SSH.		
22		SSH. This port can be configured for SSH.		
3268	ТСР	LDAP recursive domains		
	Windows RPC	If you are using the Integration Module for Microsoft CA, the web server communicates with the Microsoft CA using Windows RPC.		

#### TABLE 1. Firewall Ports for Use with the Cloudpath ES

After the Cloudpath ES is configured, a Firewall Requirements page is provided to help you understand the traffic to and from the ES. See the Troubleshooting Your Deployment section for more information.

# **Use Cases**

Before configuring your network for use with Cloudpath ES, you should have some idea about your deployment scheme for the different users in your network.

Use these questions to help you determine a deployment scheme.

- Will employees be allowed to access the secure network with personal devices?
- Do you want employees to sponsor guest user?
- How will guest users be authenticated? or do you want them to use a third-party authentication? or will you place them in an Internet-only VLAN?
- Should contractors have limited access? How long should we allow them on the secure network?
- How long do you want the different user types have access to the secure network? For example, should employees with personal devices have

The Enrollment Workflow Use Cases section provides common use cases that you can use as workflow templates when planning your own deployment scheme.

# Prerequisites for Configuring the Cloudpath ES

This section describes the information you need before you can set up the Cloudpath ES in your Network.

# What You Need

Before you set up the Cloudpath ES in your network, you need the following information:

### **Deploying the OVA**

- VMware server, on which you'll install the ES virtual appliance.
- The URL where the OVA file resides. A Cloudpath representative provides this information.
- Hostname of the virtual appliance
- Which server type will be implemented; single-tenant or multi-tenant?

#### Note >>

Multi-tenant is enabled before the initial system setup. Once enabled, the database structure cannot be reverted back to a single-tenant instance.

- IP address (and netmask) being assigned to the ES on VMware server. Not needed if using DHCP.
- IP address to restrict administrator access
- IP address of the DNS server(s).
- Gateway IP address

#### Setting up the Initial Account

- Login credentials for the Cloudpath License Server
- License Server URL
- HTTPS server certificate

- Company Information (Domain, URL)
- DNS hostname
- Active Directory domain, DNS/IP address of AD server, and DN of AD domain or LDAP server.
- WWW certificate (public-signed)

If you are not using the ES onboard CA, you also need:

- Public and Private key of existing CA
- RADIUS server certificate (if not using onboard RADIUS server)

### **Configuring the Workflow**

This section lists items to consider when you configure the workflow:

- An idea about the types of access and policies you want to offer different users.
- Images and color schemes if you plan to customize the webpage display.
- AD group names for creating filters in the workflow
- An idea about the security policy for passwords, vouchers, and certificates.
  - -Vouchers have configurable format and validity periods
  - -Certificates have configurable key lengths, algorithm types, and validity periods.
- The SSID for the secure network.
- A list of conflicting SSIDs (open SSIDs, to prevent roaming)
- An idea about which OS families and versions to support.
- Additional requirements for device configurations (for example, enable firewall, proxy, verify antivirus, enable screen lock passcode).

# Deploying the ES Virtual Appliance to a VMware Server

The Cloudpath ES can be deployed to a cloud-hosted environment (multi-tenant), or as a virtual appliance on a locally-deployed VMware ESXi server (single tenant).

#### Note >>

For Multi-tenant deployments, see "Enabling Multi-Tenant (optional)" on page 31.

# **Specifications for Locally-Deployed VMware Servers**

The Cloudpath ES virtual appliance is deployed as an open virtualization archive (OVA) file, which is a TAR file with the OVF directory inside. The OVA file can be deployed on any VMware ESXi server (ESX or ESXi architecture 4.x and 5.x).

For a production environment, we recommend that your VMware server have 12-16GB RAM, 2 vCPUs (with 4 vCores each), and 80-100GB disk space to run the Cloudpath ES.

#### Note >>

For test environments, the VMware server should have a minimum of 8GB RAM, 2 vCPUs (with 2 vCores each) and 40GB disk space to run the ES.

### **Retrieve OVA File**

Retrieve the Cloudpath ES OVA file from the License Server OVA Download tab, from a direct download link, or from a Cloudpath representative.

To retrieve the OVA file using the Cloudpath License Server:

1. Log in to the Cloudpath license server using the link and credentials provided in the license activation email. The Cloudpath Welcome page is displayed.

The Cloudpath License Server is the management application where Accounts and Licenses are managed.

#### FIGURE 11. License Server Welcome Page



 Go to the OVA Download page. This page provides a link to the OVA file, documentation providing instructions for setting up the Cloudpath ES virtual appliance, and the release notes for the most current GA release.

#### Note >>

We recommend that you download and read the release notes before you download the OVA file.

#### FIGURE 12. OVA Download Page

Cloudpath	Cloudpath Administrative Console   Anna Test			
Introduction Certificates	roduction To deploy XpressConnect, download an OVA file below and deploy onto a VMware ESXI server. Use of the software signifies your acceptance of the <u>End-User License Agreement</u> .			
Define Networks	OVA Download			
Deploy	Version: 2,0,1604			
OVA Download	Published: 20130820			
Advanced	OVA File: XpressConnectES OVF10 2.0.1604.ova			
Manage Account	Deployment Instructions: ES VirtualAppliance.pdf			
Support	Release Notes: Create a VMware snapshot of the enrollment system VM before upgrading. For updates, refer to the <u>release notes</u> .			

**3.** Download the OVA file. When the download is complete, deploy the OVA file using a VMware client.

### **Deploy Virtual Appliance to a VMware Server**

#### Set Up Virtual Appliance

- 1. Open the VMware client.
- 2. Select File > Deploy OVF Template.
- 3. Enter the file path or URL where the OVA file resides.
- 4. Enter a unique name for the virtual appliance. The default is Cloudpath ES.
- 5. If you are using VMware vCenter<sup>™</sup> Server to manage your virtual environment, select the appropriate data center, cluster, host, and destination storage, as needed.
- 6. Select a disk format.
  - Use a thick provision for a production environment. For a thick provision, the total space required for the virtual disk is allocated during creation.

#### Note >>

If you are using Fault Tolerance, you must select *Thick* provisioning.

 Use a thin provision for testing, or if disk space is an issue. A thin provisioned disk uses only as much datastore space as the disk initially needs. If the thin disk needs more space later, it can grow to the maximum capacity allocated to it.

#### **Application Properties**

Customize the application properties for the deployment.

FIGURE 13. Application Properties

Application	
Installation of the EULA: http://www.or	<b>product implies consent the Oracle EULA</b> ade.com/technetwork/java/javase/terms/license/index.html
Do you want to re Requiring a password system. Disabling th	quire the boot password in order to start the server? I on boot enforces that only authorized personnel can start the is feature permits the system to start without intervention.
Hostname(FQDN) Enter the fully qualifi	ed domain name.
Timezone GMT	-
Should Apache be	configured for SSL?
Do you want to pe	ermit SSH?
What addresses s A comma separated	hould have access Administration functionality? ist of addresses or CIDR notation.
The service user p The service passworn select a password th Enter password Confirm password	bassword d is used by your support team for access to this system. Please at is compliant with your password complexity policy.

- Installation of the application implies that you accept the EULA. The link to the EULA is provided for reference.
- Do you want to require a boot password to start the server?

-If checked, you must supply the boot password on the initial boot and all system reboots. This is the default.

-If unchecked, a boot password required only on the initial system boot.

#### Note >>

Contact a support representative to receive the boot password.

• Enter the Hostname(FQDN) for the virtual appliance.

#### Note >>

The Cloudpath ES Hostname is used as the default OCSP Hostname, which is embedded into certificates issued by the onboard root CA as part of the URL for the Online Certificate Status Protocol (OCSP).

- Select the Timezone.
- Should Apache use SSL? Leave unchecked only if the Cloudpath ES is behind another web server using SSL.
- Do you want to permit SSH?
- Enter the IP addresses that can access the ES Admin UI. If you do not want to limit administrative access, leave this field blank.
- Enter and confirm a service user password. The service user account is used by your support team for access to this system using SSH. The service account is not available if SSH access in not permitted.

#### **Networking Properties**

Customize the network properties for deployment. To use static IP addresses, complete the Networking Properties fields. To use DHCP, you can skip this section and click Next.

#### FIGURE 14. Networking Properties

Default	Gateway
The defa	ult gateway address for this VM. Leave blank if DHCP is desired.
172.16.	8.1
DNS	
The dom	ain name servers for this VM (comma separated). Leave blank if DHCP is desired.
172.16.	2.406
Networl	k 1 IP Address
The IP ac	ddress for this interface. Leave blank if DHCP is desired.
172.16.	6.24
Networl	k 1 Netmask
The netr	hask or prefix for this interface. Leave blank if DHCP is desired.

### **Confirm Deployment Settings**

Verify these properties before you begin the deployment. If you are using DHCP, the networking properties will be blank.

#### FIGURE 15. Deployment Settings

Ready to Complete         Source OVET Tendate Details Name and Location         Disk Formats Powerlast         Ready to Complete         When you dick Finish, the deployment task will be started.         Deployment settings:         Disk Formats Properties         Ready to Complete         When you dick Finish, the deployment task will be started.         Deployment settings:         Disk Formats         Properties         Ready to Complete         When you dick Finish, the deployment task will be started.         Deployment settings:         Disk Formats         Property:         Disk provision         Name:         Anna 1664 by press Connect Enrollment System         Folder:       Users Vanna\Downloads\Vpress Connect Enrollment System         Property:       Java_License = True         Property:       SSL = True	Deploy OVF Template		
Source       OxF. Template Details         Name and Location       Peployment settings:         Disk Format       CitUsers Nana(Downloads)XpressConnectES_OVF10_20.164/ow         Properties       Download size:       1.1 GB         Size on disk:       2.7 GB         Name:       Anna 164/b XpressConnect Enrollment System         Folder:       Westminate         Host/Cluster:       Development         Specific Host       192.168.4.5         Datatore:       SVR-SiRAD         Disk provisioning:       Thin Provision         Network Mapping:       Network 1'to 'VM Network''         Property:       Java_License = True         Property:       Uttiment = tax.doughathoad         Property:       SSH = True         Property:       DiS =         Property:       DiS =         Property:       DiS =         Property:       SSH = True         Property:       DiS =         Property:       netmask0 = <th>Ready to Complete Are these the options yo</th> <th>u want to use?</th> <th></th>	Ready to Complete Are these the options yo	u want to use?	
Power on after deployment	Source OFF Template Details Name and Location Host / Custer Disk Format Properties Ready to Complete	When you click Finish, the deployme Deployment settings: OVF file: Download size: Size on disk: Name: Folder: Host/Cluster: Specific Host: Datastore: Disk provisioning: Network Mapping: Property:	ent task will be started. C:\Users\Anna\Downloads\XpressConnectES_OVF10_20.1664.ov 1.1 GB 2.7 GB Anna 1664b XpressConnect Enrollment System Westminster Development 192.166.4.5 SVK-5:RAD Thin Provision "Network 1" to "VM Network" Java_License = True hostname = test.cloudpathlocal timezone = America/Denver SSL = True gateway = DNS = ip0 = netmask0 =
		Power on after deployment	

Click Finish. Deployment takes approximately 2 minutes.

### Service Account

When the deployment is finished, you are presented with the service account login prompt.

- 1. Enter *cpn\_service* at the login prompt, and then the service user password.
- 2. Enter the **show config** command to verify your configuration. You may be prompted to re-enter the password.

See the Cloudpath ES Command Reference on the left menu Support tab.

# **Test Network Connectivity**

To verify that the virtual appliance is correctly deployed, perform the following operations from the VMware server console:

Ping the gateway of your system

- Ping the URL where the Cloudpath ES Licensing Server is hosted
- Verify that the virtual appliance can resolve DNS

### How to Install VMware Tools

VMware Tools is a suite of utilities that you install in the operating system of a virtual machine. VMware Tools enhances the performance of a virtual machine and makes possible many of the easeof-use features for managing your virtual appliance with the vCenter Client.

Use these instructions if you wish to install VMware Tools on the Cloudpath ES virtual appliance.

#### Note >>

We recommend that you take a VM snapshot before adding tools or making changes to the configuration.

#### From the vCenter Client

- 1. From the powered-off state, select the VM, and right-click to *Edit Settings*.
- 2. With the Hardware tab selected, click the Add button to open the Add Hardware page.
- 3. Select CD/DVD Drive (or browse to locate the ISO for the media) and click Next.
- 4. Continue with the configuration using the default settings. When finished, click OK.
- 5. Power on the VM.
- 6. Select the VM and right-click to select Guest > Install/Upgrade VMware Tools.
- 7. Select Interactive Tools Upgrade and click OK. This popup does not occur on some systems.

#### From the Console

- 1. Log in to the cpn\_service account.
- 2. Enter the following commands:

```
sudo mount -t iso9660 /dev/cdrom /media
cp /media/VMwareTools-XXXXX.tar.gz .
sudo umount /media
tar xvfzp VMwareTools-XXXXX.tar.gz
cd vmware-tools-distrib
sudo ./vmware-install.pl
```

#### Tip >>

The VMware Tools version can vary within the same vCenter. Use the *Tab* button to auto-complete the *VMwareTools-XXX.tar.gz* commands to be sure you get the correct version.

Select the default answers to the configuration questions. When finished, exit the *vmware-toolsdistrib* directory.

When complete, select the *Summary* tab on the vSphere Client. The *General* section shows VMware Tools is *Running (Current)*. The *IP address* should match the IP address assigned to the Cloudpath ES virtual appliance.

### How to Increase the Virtual Appliance Memory

We recommend that your VMware server have 12-16GB RAM, which is sufficient for most production environments. However, there may be circumstances (replication, performance, larger deployments) that require adjustments to the memory allocation for the Cloudpath ES.

Use these instructions if you want to change the memory configuration of a virtual machine's hardware.

- 1. From the vCenter client, power off the virtual appliance.
- 2. Select the VM, and right-click to Edit Settings.
- 3. With the Hardware tab selected, select Memory.
- 4. On the right window pane, increase the Memory Size.
- 5. Click OK.
- 6. Power on and reboot the VM.

### How to Expand the MySQL Partition Size

The database partition is designed to maximize performance of the Cloudpath ES operations. If needed, you can expand the size of the partition used for MySQL database operations.

#### From the vCenter Client

- 1. With the VM running, select the VM and right-click to Edit Settings.
- 2. With the Hardware tab selected, select Hard disk 2.
- 3. On the right pane, in the *Disk Provisioning* section, increase the *Provisioned Size* to the desired size and click *OK*.

#### Note >>

If the *Provisioned Size* cannot be selected, try restarting the server using the **sudo halt** command.

#### From the Console

Enter the following commands as root.

1. (Optional) View the amount of free disk space available.

```
[root@localhost cpn_service]# df -h
```

2. Signal to the OS that there has been a hardware change to the disk.

```
[root@localhost cpn_service]# echo `1' > /sys/class/scsi_disk/2\:0\:1\:0/device/
rescan
```

3. Expand the physical volume.

[root@localhost cpn\_service]# pvresize /dev/sdb -v

 Extend the size of the logical volume for MySQL operations. This example shows that we are extending the size of the logical volume by adding 25GB.

[root@localhost cpn\_service]# lvextend -L +25G /dev/mapper/application\_vg-mysql

5. Resize the file system. This writes your changes to disk and completes the partition expansion process.

[root@localhost cpn\_service]# resize2fs /dev/mapper/application\_vg-mysql

6. Verify the amount of free disk space available.

```
[root@localhost cpn_service]# df -h
```

The output should indicate the increased partition size.

### **Enabling Multi-Tenant (optional)**

A multi-tenant instance allows you to host multiple customer accounts on your Cloudpath ES system.

#### Note >>

Multi-tenant is enabled before the initial system setup. Once enabled, the database structure cannot be converted back to a single-tenant instance.

### How to Enable a Multi-Tenant System

We recommend that you enable multi-tenant on a new system. If you attempt to enable multi-tenant on a Cloudpath ES system that has gone through the initial system setup process, the workflow configuration will be lost.

#### Note >>

Before enabling multi-tenant on your Cloudpath ES instance, we recommend that you create a VMware snapshot.

- 1. Log in to the Cloudpath command-line utility via SSH.
- Enter the console command and access the Linux shell root account.

```
# console
```

```
[cpn service@test220 ~]$ sudo su
[sudo] password for cpn service: *********
```

3. From the root account, change to the scripts directory.

[root@test220scripts]# cd /opt/cloudpath/scripts/

Run the enableMuititenant script.

```
[root@test220scripts]# . ./enableMultitenant.sh
```

5. You are prompted to enter the IP addresses for restricted root account access.

```
Multitenant Setup
```

Full root capabilities is restricted to permitted IPs. Multiple IPs can be specified in a semi-colon separated list.

What IPs should be granted full root access? [ex. 192.168.4/22;192.168.92.1]

6. Enter the restricted IP addresses in the format shown in the example.

192.168.4/22;192.168.92.1

7. A warning is displayed that this action cannot be undone. Confirm your request.

This will modify the system to be multi-tenant. The existing account on the system will no longer be functional.

**\*\* IMPORTANT:** This is not undoable.

Full root permissions will be restricted to: 192.168.4/22;192.168.92.1

Do you wish to continue with the conversion? [no] yes

8. The system indicates that the setup is complete.

Multitenant setup complete. Please reboot the system.

**9.** Drop into the Cloudpath configuration console and reboot the system.

[root@test220 cpn\_service]#config

#### #system reboot

After the system has rebooted, continue with account login and system setup. The bind account becomes the multi-tenant administrator account.

# Activate Account or Log In

If you are setting up a Cloudpath account for the first time, you will be sent an activation code. If you have existing Cloudpath License server credentials, you can activate an account using those credentials.

When you create a new account with an activation code or existing Cloudpath credentials, the system binds this Cloudpath ES instance to your License Server credentials.

# **Activate Account**

If you have been sent an activation account, enter it on this activation page.

Activate         Welcome to the Cloudpath ES. To activate your account, you must first provide the activation code you received by email. <ul> <li>I have an Activation Code</li> <li>Enter the activation code (in the format XXXX-XXXX-XXXX) that you received for Cloudpath ES.</li> <li>[Enter Activation Code]</li> <li>Activate</li> </ul> Activate	Ipath ES	
Welcome to the Cloudpath ES. To activate your account, you must first provide the activation code you received by email. I have an Activation Code Enter the activation code (in the format XXXX-XXXX) that you received for Cloudpath ES. [Enter Activation Code] Activate Already have credentials for the Cloudpath license server?	Астіуате	
I have an Activation Code Enter the activation code (in the format XXXX-XXXX) that you received for Cloudpath ES. [Enter Activation Code] Activate Already have credentials for the Cloudpath license server?	Welcome to the Cloudpath ES. To activate your account, you mu provide the activation code you received by email.	st first
[Enter Activation Code] Activate Aready have credentials for the Cloudpath license server?	I have an Activation Code Enter the activation code (in the format XXXX-XXX-XX that you received for Cloudpath ES.	xx)
Already have credentials for the Cloudpath license server?	[Enter Activation Code] Activate	
	Already have credentials for the Cloudpath license server?	
	ned	

FIGURE 16. Activate Cloudpath ES Account
# **Set a Password for Account**

If you have logged in with an activation code, you are prompted to set a password for this account.

FIGURE 17. Set Password

Cloudpath ES			
	Cre	ate Account	
	The following credentials will future.	be used to log into Cloudpath in the	
	Email Address:	anna@cloudpath.net	
	Password:	••••	
	Confirm Password:	••••	
		Submit	

- 1. Your email address should display. If it does not, enter it on this page.
- 2. Enter and confirm a password.

These are the credentials to use for this Cloudpath ES account.

# **Login with Existing Credentials**

If you already have a Cloudpath License Server account, you can activate a new Cloudpath ES account or log in to an existing account using these credentials.

FIGURE 18. Activate Account With Existing Credentials

Cloudpath ES	
	Αстіνате
	Welcome to the Cloudpath ES. To activate your account, you must first provide the activation code you received by email.
	I have an Activation Code
	Enter the activation code (in the format XXXX-XXXX-XXXX) that you received for Cloudpath ES.
	I have Credentials (Legacy)
	Select this option if you have an existing account on the Cloudpath license server and would like to activate your account using those credentials.
	Email Address: [ex. user@company.com]
	Password:
	Activate
Advanced	

# **Initial System Setup**

Cloudpath Networks provides you with a single administrator login for the Cloudpath ES. Additional administrators can be added from the left menu *Administration* tab, or you can enable Administrator logins from your authentication servers.

# **System Setup Wizard**

After a successful deployment and activation (or login), the system setup wizard will take you through a few steps.

1. Select Server Type.

### FIGURE 19. Select Server Type

This? Next > er (Default) If this server is your first server or if a cluster will be initialized from this server.
e <b>r (Default)</b> If this server is your first server or if a cluster will be initialized from this server.
For Cluster if this server will be part of a cluster and the cluster will be initialized from a different server. No further occur on this server until the cluster is established.
erver For Existing Server if this server will import data from an existing server.

In most cases, select *Standard Server*, the default. This selection takes you through a setup wizard, which prompts you for the basic information required for an Cloudpath ES server.

- If you are setting up this server to replace an existing server, and you are importing the database from the existing server, select *Replacement Server for Existing Server*.
- If you are setting up this server for replication, you can choose to set the server as an *Add-On* or *Replacement* server. These selections provide an alternate set up process, requiring less information for the initial setup. *Add-On* and *Replacement* servers receive most of their configuration from the Master server in the cluster.

#### Note >>

For Add-on or Replacement servers, you will not be required to go through the full system setup.

2. Enter Company Information.

This information is embedded in the onboard root CA certificate.

#### FIGURE 20. Company Information

Company Information		Next >
Company Information		
🗉 Company Name:	Sample Company	*
🗉 Legal Company Name:	[ex. Sample Company, Inc.]	*
🖲 Department Name:	[ex. Information Technology]	
🕀 City:	[ex. Westminster]	*
🗄 State/Province:	[ex. Colorado]	*
Country:	[ex. US] *	
Company Web Presence		
🛞 Company Domain:	[ex. company.com]	*
🗄 Support Email:	[ex. support@company.com]	*
🗉 IT Email:	[ex. it@company.com]	*
Administrators		
Your login has been established an administ Active Directory or LDAP. If you would like	rator for this system. Additional administrators may be defined within the syst to add additional administrators, specify them below.	em or referenced through
Primary Admin Email:	anna@cloudpath.net	
Additional Admin Email:	+	

### 3. Configure the WWW Certificate.

The system is configured to use HTTPS, but does not currently have a valid WWW server certificate. An invalid WWW server certificate can impact the ability of end-user enrollments, causing 404 errors due to a lack of trust.

### FIGURE 21. WWW Certificate for HTTPS



You can skip this step for the initial configuration. However, it should be installed prior to attempting to enroll as an end-user. You can configure the WWW server certificate from *Administration > System > System Services > Web Server Component*.

The Cloudpath ES supports web server certificates in P12 format, password protected P12, or you can upload the individual certificate components; the public key, chain, and private key or password protected private key.

4. Upload the WWW certificate.

FIGURE 22.	Upload WWW	Certificate
------------	------------	-------------

Upload WWW Certificate	< Back Next >
P12 Upload	
You may upload a web server certificate in	p12 format. To do so, you must also specify the password if the p12 is password protected.
+ P12 File:	Browse No file selected.
🗄 P12 Password:	
Or PEM Upload	
If a p12 file is not available, you may uplo private key is password-protected, specify	bad the individual components of the certificate. All files must be in PEM (Base64) format. If the the password too. If the private key is not password-protected, leave the password blank.
• Public Key (PEM):	Browse_ No file selected.
🖲 Chain (PEM or P7b):	Browse_ No file selected.
🕑 Private Key (PEM):	Browse_ No file selected.
Private Key Password:	
Prompt for Password on Boot:	

Browse to locate and upload the web server certificate and click *Next* to continue with the system setup.

5. Select the Default Workflow

To initialize the system with a sample configuration, select *BYOD Users & SMS Guests, or BYOD Users Only.* This creates an initial workflow for BYOD users and sponsored guests (or BYOD users only) that you can use as a template, or simply add a device configuration and use immediately.

To create your own workflow, select Start with Blank Canvas.

### FIGURE 23. Select Default Workflow

ietup	> Workflow Skip Next >
The you	e system may be initialized with a typical configuration or initialized blank. Either way, the system may be fully customized after being initialized. Select ar preference below.
۲	BYOD Users & SMS-based Guests.
	Initializes the system for handling BYOD and guest users. Each user will be configured for the secure WPA2-Enterprise wireless network specified below and issued a certificate granting them BYOD or guest access.
	🕾 Secure SSID Name: CloudpathTest
$\bigcirc$	BYOD Users Only.
	Initializes the system for handling BYOD users. Each user will be configured for the secure WPA2-Enterprise wireless network specified below and issued a certificate granting them BYOD access.
0	Start with a Blank Canvas.
	Initializes the system with a blank workflow

6. Configure the Authentication Server.

#### Note >>

If you selected a Blank Canvas for the default workflow, you are not prompted to set up an authentication server during the initial system setup.

If you plan to use an authentication server to authenticate end-users or sponsors, we recommend populating the authentication server information page.

If using multiple authentication servers, additional authentication servers may be added through the workflow or from the *Configuration > Advanced > Authentication Servers* page.

#### FIGURE 24. Authentication Server Setup

If you will be using an authentication server to authenticate end-users or sponsors, we recommend populating the authentication server information below. If using multiple authentication servers, additional authentication servers may be added through the sub-inflow.    • Onnect to Active Directory Select this option to enable end-users to authenticate via Active Directory. • Default AD Domain: [xx.test.sample.local] • AD Host: [xx.didapat/1192.168.4.2] • AD Dis: [xx.didapat/1192.168.4.2] • AD Dis: [xx.didapat/1192.168.4.2] • AD Dis: [xx.didapat/1192.168.4.2] • AD Usermanne Attribute: SAH Account Name • • Verify Account Status On Each Authentication • Perform Status Check: [Additional Logins] • Use For Admin Logins: ] • Select this option to enable end-users to authenticate via LDAP (or LDAPs). Connect to RADIUS Select this option to enable end-users to authenticate via RADIUS using PAP. • Use Onboard Database Select this option to enable end-users to authenticate via RADIUS using PAP.	Ithentication Server		Skip Next >					
<ul> <li>Connect to Active Directory</li> <li>Select this option to enable end-users to authenticate via Active Directory.</li> <li>Default AD Domain: [ex. test.sample.local]</li> <li>AD Host: [ex. idaps://192.168.4.2]</li> <li>AD DN: [ex. dc-test.dc-sample.dc=local]</li> <li>AD Username Attribute: SAM Account Name</li> <li>Verify Account Status On Each Authentication</li> <li>Perform Status Check:</li> <li>Additional Logins</li> <li>Use For Sponsor Logins:</li> <li>Use For Sponsor Logins:</li> <li>Test Authentication</li> <li>Run Authentication Test?</li> <li>Connect to LDAP</li> <li>Select this option to enable end-users to authenticate via RADIUS using PAP.</li> <li>Use Conboard Database</li> <li>Select this option to enable end-users to authenticate to accounts defined within this system.</li> </ul>	If you will be using an authentication server to recommend populating the authentication serv authentication servers, additional authentication workflow.	authenticate end-users or sponsors, we er information below. If using multiple in servers may be added through the	lin Word Ly					
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<ul> <li>AD DN: [ex. dc=test,dc=sample,dc=local] *</li> <li>AD Username Attribute: SAM Account Name </li> <li>Verify Account Status On Each Authentication</li> <li>Perform Status Check: Additional Logins</li> <li>Use For Admin Logins: Additional Logins: Use For Admin Logins: </li> <li>Use For Sponsor Logins: </li> <li>Test Authentication</li> <li>Run Authentication Test?</li> <li>Connect to LDAP</li> <li>Select this option to enable end-users to authenticate via RADIUS using PAP.</li> <li>Use Onboard Database</li> <li>Select this option to enable end-users to authenticate to accounts defined within this system.</li> </ul>	• AD Host:	[ex. ldaps://192.168.4.2]	*					
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Test Authentication         Run Authentication Test?         Connect to LDAP         Select this option to enable end-users to authenticate via LDAP (or LDAPs).         Connect to RADIUS         Select this option to enable end-users to authenticate via RADIUS using PAP.         Use Onboard Database         Select this option to enable end-users to authenticate to accounts defined within this system.	🗄 Use For Sponsor Logins:							
<ul> <li>Run Authentication Test?</li> <li>Connect to LDAP Select this option to enable end-users to authenticate via LDAP (or LDAPs).</li> <li>Connect to RADIUS Select this option to enable end-users to authenticate via RADIUS using PAP.</li> <li>Use Onboard Database Select this option to enable end-users to authenticate to accounts defined within this system.</li> </ul>	Test Authentication							
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<ul> <li>Connect to RADIUS         Select this option to enable end-users to authenticate via RADIUS using PAP.     </li> <li>Use Onboard Database         Select this option to enable end-users to authenticate to accounts defined within this system.     </li> </ul>	Connect to LDAP Select this option to enable end-us	ers to authenticate via LDAP (or LDAPs).						
<ul> <li>Select this option to enable end-users to authenticate via RADIUS using PAP.</li> <li>Use Onboard Database</li> <li>Select this option to enable end-users to authenticate to accounts defined within this system.</li> </ul>	Oconnect to RADIUS							
Use Onboard Database Select this option to enable end-users to authenticate to accounts defined within this system.	Select this option to enable end-us	ers to authenticate via RADIUS using PAP.						
Select this option to enable end-users to authenticate to accounts defined within this system.	Use Onboard Database							
	Select this option to enable end-u	sers to authenticate to accounts defined within this system	1.					

To setup the initial configuration of the Authentication Server, select one of the following options:

- Connect to Active Directory Authenticate end-users with AD credentials.
- Connect to LDAP Authenticate end-users with LDAP or LDAPs credentials.
- Connect to RADIUS Authenticate end-users with RADIUS via PAP.
- Use Onboard Database Authenticate end-users with accounts that have been defined in the Cloudpath ES system.

Consider these optional settings for the authentication server:

- Verify Account Status on Each Authentication If selected, Active Directory is queried during subsequent uses of the certificate to verify the user account is still enabled. You must provide the bind username and password for an authentication server administrator account.
- Additional Logins If *Use for Admin Logins* is selected, administrators can log into the ES Admin UI using credentials associated with this authentication server. If *Use for Sponsor Logins* is selected, sponsors can log into the ES Admin UI using credentials associated with this authentication server.
- Test Authentication If selected, an authentication will be attempted using the username and password provided to test connectivity to the authentication server. This test can also be run from the workflow.
- 7. Set up the Authentication Server Certificate

To use LDAP over SSL (LDAPS), the system must know which server certificate to accept for the authentication server.

#### FIGURE 25. Authentication Server Certificate

Authenti	ication Server		< Back Next >						
To use	LDAPS, the system needs	to know which server certificate to accept for the authentication server.							
• F	Pin the Current Server Certificate.								
	Pin the current server is renewed.	certificate as a trusted certificate. This is the quickest and easiest but must be upda	ated when the certificate						
	Common Name:	svr-2.test.cloudpath.local							
	Thumbprint:	4B26BB21C61A94EA8CFF35726042108C338F1036							
	Valid Period:	04/19/2016 - 04/19/2017							
	Issued By:	Cloupdath Networks MSftCA							
ο ι	Jpload the Chain for Select this option to sy most resilent form of a	or the Server Certificate. becify the common name of the LDAPS server certificate and to upload the issuing C server certificate validation and does not normally require updates when the certific	A. This provides the ate is renewed.						

Select *Pin the Current Server Certificate* to use the current server certificate as the trusted certificate. This setting must be updated if the certificate is renewed.

Select *Upload the Chain for the Server Certificate* to upload a certificate chain from an issuing CA. You must specify the common name for the LDAPS server certificate. This certificate does not need to be updated when the certificate is renewed.

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# **Publishing Tasks**

After the initial setup tasks, the system finishes the initialization process. When the publishing tasks are complete, the system is ready to use. The setup information is also emailed to the system administrator for this account.

## FIGURE 26. System Initialization Task

Initialization Status:	Status
Create Certificate Authorities:	S Completed.
Create Certificate Templates:	
Create Device Configurations:	ổ Completed.
Configure Workflow:	♂ Completed.
Activate Sponsor Portal:	♂ Completed.
Publish Enrollment Portal:	S Completed.
Access Point Setup:	
	The following information will be necessary to configure the access point with the appropriate secure SSID configuration.
SSID:	CloudpathTest (WPA2-Enterprise, AES (CCMP), Broadcast)
RADIUS IP:	anna39. cloudpath. net
RADIUS Authentication Port:	1812
RADIUS Accounting Port:	1913
RADIUS Shared Secret:	h/w/Tmnbs3d5qvmzghBs
RADIUS Attributes:	BYOD Policy Template - VLAN: 'byod'
	Guest Policy Template - VLAN: 'guest'
User Experience:	
	End-users will use the enrollment portal to activate devices.
End-User Portal:	https://anna39.cloudpath.net/enroll/AnnaTest/Production/
BYOD:	For BYDD, the authentication is initially configured for a demo Active Directory server. Demo users include 'bob' (password bobl) and 'bill' (password boll).
	The authentication configuration may be changed to point at your AD/LDAP server.
	BYOD users will be moved onto the secure SSID with VLAN 'byod' assigned.
Guests:	Guests will be required to provide a voucher from a sponsor. See the sponsor section below for currently available vouchers and instructions on creating additional vouchers.
	Sponsorship is one of several mechanisms for handling guests.
	Gust users will be moved onto the secure SSID with VLAN 'gust' assigned.
Sponsor Experience:	
	The default workflow utilizes sponsorship to authorize guests.
	To create vouchers for quests, sponsors can login to the sponsor portal below.
Sponsor Portal:	https://anna39.cloudpath.net/portal/sponso/AnnaTest/
	The system is initially configured to allow any AD user to sponsor, so 'bob' and 'bill' will work here too.
Available Vouchers:	The following vouchers are currently available for use.
	Guest Vouchers - zjih, bivad, nvjav, nsla, klihiv
Administrator Experience:	
Administrator di:	
Crebencials:	i ne informing enter autorasse, nere den zen a unersine passificia de provincia información.
	a you even longe, you personnon, you cenneses it from the login screen.
V	Viau Sevelinashe "Viau internation about aposlari dadar" urare and colletar
Key Pages:	The same should be been been been been been been been
	examples monetaries in where we were necessary to a service of the
	Programming membrane warming and a strange warm a doctorier doministration region to be setup.
	<u>volument and an end of the set of the se</u>
	Look & Feel - To modify the look & feel, go to Configure Workflow link above and select the Look & Feel tab along the top.

## **ToDo Items**

On subsequent logins, the ES *Welcome* page is displayed. The *ToDo Items* lists the configuration items needed to complete the account setup.

### FIGURE 27. ES Welcome Page

Welcome to the XpressConnect Enrollment S	ystem
XpressConnect Enrollment System provides a single point-of-en Enablement (ADE) approach gives network administrators contro LDAP, RADIUS, and Integration with Microsoft CA) with guest-c	try for devices entering the network environment. The Automated Device of by blending traditional employee-centric capabilities (Active Directory, entric capabilities (sponsorship, email, SMS, Facebook, and more).
Getting Started	Todo Items
Use the left menu tabs to begin setting up your workflow configuration.	$\sum_{i=1}^{n}$ . Required: WWW certificate needs uploaded for HTTPS.
<ul> <li>The Dashboard tab displays reporting information about the enrollments, users, devices, certificates, and more.</li> </ul>	$\sum_{i=1}^{n}$ . Optional: Code signing certificate could be uploaded for iOS.
<ul> <li>The Configuration tab allows you to configure and deploy the enrollment workflow, including the look &amp; feel a</li> </ul>	and the device configuration.
• From the Sponsorship tab, you can manage vouchers and	voucher lists, and customize the look & feel of the sponsorship portal.
<ul> <li>From the Certificate Authority tab, you can manually gene the characteristics of certificates to be issued, and mana</li> </ul>	erate certificates, view certificate details, revoke certificates, manage ge certificate authorities (CAs).
• The Administration tab allows you to manage administrate	or accounts, system services, diagnostics and logs, and system updates
The Support tab provides access to the Quick Start Guide licensing information.	a and several Setup Guides to help with common configurations along

# About the Enrollment Workflow

The Cloudpath ES workflow engine is a customizable enrollment process that provides more control over who is granted network access and how they should be provisioned.

When you plan your workflow, you can have a different enrollment sequence for employees and visitors, for personal and IT-owned devices; adding custom authentication and policy prompts, to allow a separate workflow for each type of user and device in your network environment.

See Enrollment Workflow Use Cases for an example of the most commonly used workflows.

## **Workflow Basics**

The Workflow page has three view tabs.

- Use the Workflow tab to configure the steps presented to a user during the enrollment process.
- Use the *Look & Feel* tab to configure the Cloudpath ES skin, and to customize the logos, colors, buttons, and images for the ES, the Wizard, the Download page.

• Use the *Properties* tab to enable/disable a configuration, or to modify the configuration Name and Description.

FIGURE 28. Enrollment Workflow Page

Workflow	W Test V	Vorkflow 👻	View: V	Vorkflow	Look & Feel	Properties					×
A workf display Each ite side of	low define of messa em below i row.	es the sequence a ges to the user, t represent a step	user must the acceptar within the pr	go through nce of use rocess. To	h to register policies, an add additio	and connect d authenticat nal steps, cli	to the net ion of the i the inser	work. This ind user and/or d t arrow on th	ludes the levice. e left		
<u></u>	Step 1:	Require the us	er to accept	the AUP 1	Welcome N	lessage an	d AUP			JXQ	
<u></u>	Step 2:	Split users by:	Visitors	X.∬ Emp	loyees Par	tners				.∥≣×Q	
<u></u>	Step 3:	Prompt the u	ser for crea	dentials fro	om Anna T	est AD				.∥ X Q ⊛	
	Step 4:	Split users by:	X. / You	ır Device 🔻	Company D	evice				∥ ≣ × Q,	
A.				[							
	Step 5:	Require the us	er to accept	the AUP I	BYOD Use I	Policy				J X Q	
	Kesult:	Move user to N	lew config	anu assig	n certificate	using Clier	rempia	.e.		¥	

Use the icons along the side to make changes to the enrollment workflow:

- Use the icons on the right side of each step to edit, modify, delete, view the enrollment steps.
- Use the *Test Server* icon **(b)** to verify interaction with an authentication server.
- Use the *Edit List* icon  $\equiv$  to label options, to change the order of the selection options in a split, add more options, or add filters and restrictions.
- Use the icons on the split tabs to modify or delete a specific option.

## Modifying a Workflow Template

You can modify a standard enrollment workflow template provided by Cloudpath Networks, or create your own workflow one step at a time from a blank slate.

To create a workflow from a template using sample data:

- 1. Go to Configuration > Workflow.
- 2. From the Workflow drop-down menu, select Add New Workflow.
- 3. On the Create Workflow page, enter a Name and Description. Select the check box for Include Demo Data and Save.



<b>n</b>   Anna Test	🚺 Logout
	Save
Wireless Network Workflow	
8	
8	
	Anna Test

A workflow template, which contains a typical workflow sequence, is displayed. The step numbers are shown on the left side of the workflow.

### FIGURE 30. Workflow Template

orkflow Work	flow Template View: Workflow HTML Template Properties	
A workflow defin includes the dis; and/or device. Each item below	es the sequence a user must go through to register and connect to the network. This olay of messages to the user, the acceptance of use policies, and authentication of th represent a step within the process. To add additional steps, click the insert arrow on	e user the
Step 1:	Require the user to accent the AUP Welcome Message and AUP	l × Q
Step 1:	Split users by: Visitors X & Employees Partners	
Step 3:	Prompt the user for credentials from Test AD	I × Q €
Step 4:	Split users by: Your Device T Company Device	I ≣ × Q
	Dramat the uner for a voucher from IT. Agent Vouchers	/ × 0
Step 5: Result:	End of process. No network or certificate assigned.	

The workflow template contains basic workflow steps with sample data that can be modified to fit your network plan, such as:

- Step 1: Acceptable Use Policy.
- Step 2: Split in the workflow to provide a different sequence of enrollment steps for Visitors, Employees, and Partners. Splits can be modified for other industries (for example, *Students, Faculty*, and *Guests*).
- Step 3: An authentication step for domain users, using Active Directory or LDAP.

- Step 4: Another split in the workflow to provide a different sequence of enrollment steps for users with an IT device or a personal device.
- Step 5: A prompt for a verification voucher.
- Step 6: The final step, which migrates the user to the secure network and assigns a client certificate, is not pre-populated as this information is specific to your network.

Modify the existing workflow template as needed using the icons on the right side of each step. You can add or remove steps, change the labeling, create filters on the splits, or modify the authentication server.

## **Creating a Workflow From a Blank Slate**

This section describes how to create a typical workflow from a blank slate. This sample workflow follows the steps provided in the workflow template.

- 1. Go to Configuration > Workflow.
- 2. From the Workflow drop-down menu, select Add New Workflow.
- 3. On the Create Workflow page, enter a Name and Description. Leave Include Demo Data unchecked, and Save.
- 4. On the blank workflow page, click Get Started to add your first workflow step.

A selection page opens that allows you to choose which type of step (workflow plug-in) to add to the enrollment workflow. Each time you add a step, this *Step Selection* page appears.

## FIGURE 31. Enrollment Step Selection

What I	type of step should be added to the workflow? Cancel Next >
۲	Display an Acceptable Use Policy (AUP).
	Displays a message to the user and requires that they signal their acceptance. This is normally used for an acceptable use policy (AUP) or end-user license agreement (EULA).
0	Authenticate to a local server.
	Prompts the user to authenticate to an Active Directory server, and LDAP server, or a RADIUS server.
0	Ask the user about concurrent certificates.
	Prompts the user with information about previously issued certificates that are still valid. This may suggest that old certificates be removed or may limit the maximum number of concurrent certificates.
0	Split users into different branches.
	Creates a branch or fork in the enrollment process. This can occur (1) visually by having the user make a selection or (2) it can occur automatically based on criteria associated with each option. For example, a user that selects "Guest" may be sent through a different process than a user that selects to enroll as an "Employee". Likewise, an Android device may be presented a different enrollment sequence than a Windows device.
0	Authenticate to a third-party.
	Prompts the user to authenticate via a variety of third-party sources. This includes internal OAuth servers as well as public OAuth servers, such as Facebook, LinkedIn, and Google.
0	Authenticate using a voucher from a sponsor.
	Prompts the user to enter a voucher previously received from a sponsor. The sponsor generates the voucher via the Sponsor Portal, typically before the user arrives onsite.
0	Perform out-of-band verification
	Sends the user a code via email or SMS to validate their identity.
0	Request access from a sponsor.
	Prompts the user for a sponsor's email address and then notifies the sponsor. The sponsor can accept or reject the request Via the Sponsor Portal.
0	Register device for MAC-based authentication.
	Registers the MAC address of the device for MAC authenticaton by RADIUS. This is used for two primary use cases: (1) to authenticate the device on the current SSID via the WLAN captive portal or (2) to register a device, such as a gaming device, for a PSK-based SSID. In both cases, the MAC address will be captured and the device will be permitted access for a configurable period of time.
0	Display a message.
	Displays a message to the user along with a single button to continue.
0	Redirect the user.
	Redirects the user to a specified external URL. This may be used to authenticate the user to the captive portal of the onboarding SSID.
0	Prompt the user for information.
	Displays a prompt screen with customizable data entry fields.
0	Authenticate via a shared passphrase.
	Prompts the user for a passphrase and verifies it is correct. A shared passphrase is useful for controlling access to an enrollment process separate from, or in addition to, user credentials.
0	Generate a Ruckus DPSK.
	Generates a DPSK via a Ruckus WLAN controller.
0	Send a notification

Generates a notification about the enrollment. Notification types include email, SMS, REST API, syslog and more. This step is invisible to the end-user.

# Acceptable Use Policy

Step 1 in the workflow requires the user to agree to an Acceptable Use Policy (AUP).

- 1. Select the button for Display an Acceptable Use Policy (AUP).
- 2. Select A new AUP created from a standard template.
- 3. On the Add Acceptable Use Policy page, enter the Reference Information and Webpage Display Information. The Webpage Display Information is the what the user sees during the enrollment process.

d Acceptable Use Policy	Cancel < Back S
eference Information	
<ul> <li>Name:</li> <li>Description:</li> </ul>	New Acceptable Use Policy *
Vebpage Display Information:	
<ul> <li>Page Source:</li> <li>Title:</li> </ul>	Standard Template
🖲 Message:	To ensure your security, the Sample network utilizes a secure authentication mechanism known as WPA2-Enterprise and 802.1X. This security mechanism protects your user name and password. In a wireless environment, it also protects your data with network
🖲 Bottom Label:	
Checkbox Default State:	
Acceptance Checkbox Label:	I agree to the <a href="\${AUP_FILE}" target="_cpn">Terms &amp; Co</a>
Checkbox Highlight Color:	FCFFB3 Reset Default
Continue Button Label:	Start >
Button Highlight Color:	404C73 Reset Default
Button Text Color:	FFFFF Reset Default
Policy File:	Upload: Choose File No file chosen

FIGURE 32. Add Acceptable Use Policy

4. Choose *Standard Template* as the page source and check the *Checkbox Default State* box to specify that the default setting is the acceptance of the AUP. Click *Save*.

The Workflow page displays the enrollment workflow with the AUP acceptance as the first step.

# **User Type Split**

Step 2 in the workflow prompts for the type of user access.

To create a User Type prompt:

- 1. Insert a step above the Result: step in the enrollment workflow.
- 2. Select Split users into different processes.
- Select Use an existing split and choose User Type (a pre-existing split). The User Type split creates a prompt to select either the Employee User Type or the Visitor User Type. These labels can be modified.

The Workflow page displays the enrollment workflow with the User Type option after the AUP step.

FIGURE 33. Workflow with User Type Split

Workflow     Test     View:     Workflow     Look & Feel     Properties	×
A workflow defines the sequence a user must go through to register and connect to the network. This includes the display of messages to the user, the acceptance of use policies, and authentication of the user and/or device.	
Each item below represent a step within the process. To add additional steps, click the insert arrow on the left side of row.	
Image: Step 1:         Require the user to accept the AUP Welcome Message and AUP         Image: Image: Aug	
▲     Step 2:     Split users by:     X J Visitors     Employees	
Result: Move user to Wizard Only With PEAP and assign certificate using Client.	

## Authentication to a Local Server

Step 3 in the workflow authenticates a user against a Corporate AD server.

- 1. Select the Employee tab in Step 2 of the example enrollment workflow.
- 2. Insert a step above the Result: step in the enrollment workflow.
- 3. Select Authenticate to a local server.
- 4. Select Define a new authentication server. The Add Authentication Server page opens.

### FIGURE 34. Add Authentication Server

uthentication Server		Skip Next >
If you will be using an authentication server t recommend populating the authentication serv authentication servers, additional authenticati workflow.	o authenticate end-users or sponsors, we er information below. If using multiple on servers may be added through the	Password La
Connect to Active Directory		
Select this option to enable end-u	sers to authenticate via Active Directory.	
🕙 Default AD Domain:	[ex. test.sample.local]	
± AD Host:	[ex. ldaps://192.168.4.2]	*
+ AD DN:	[ex. dc=test,dc=sample,dc=local]	*
🗄 AD Username Attribute:	SAM Account Name	
Verify Account Status On Eac	h Authentication	
• Perform Status Check:		
Additional Logins		
🗄 Use For Admin Logins:		
🗄 Use For Sponsor Logins:		
Test Authentication		
• Run Authentication Test?		
Connect to LDAP		
Select this option to enable end-u	sers to authenticate via LDAP (or LDAPs).	
Connect to RADIUS		
Select this option to enable end-u	sers to authenticate via RADIUS using PAP.	
Use Onboard Database		
Select this option to enable end-u	sers to authenticate to accounts defined within this	system.

- 5. Enter the Reference and Active Directory Information and click Next.
- **6.** Select Use a new webpage created from a standard template. The Create Credential Prompt page opens.

To test connectivity to the authentication server, select the *Run Authentication Test* box, and enter a Test *Username* and *Password* before you click *Next*.

To allow users from a specific group to log in to the ES Admin UI as administrators, check the Use for Login Admin box and enter the Admin Group Regex for the authentication server group.

You can run the authentication test at any time from the workflow, or from the Administration > Advanced > Authentication Servers page.

## **Device Type Split**

Step 4 adds an enrollment step prompts the user to select a personal device or a company-owned (IT-asset) device.

- 1. *Insert* a step above the *Result:* step in the enrollment workflow.
- 2. Select Split users into different processes.
- **3.** Select *Use an existing split* and choose *Device Ownership*. The *Device Ownership* option prompts the user to select either *Your Device* or *Company Device*. These labels can be modified.

Tip >> Use the *Edit List* icon  $\equiv$  to customize the *split option* labels.

The Workflow page displays your enrollment workflow with the *Device Ownership* option after the user authentication step.

FIGURE 35. Workflow with Device Ownership Split

/orkflow New	Device Config View: Workflow HTML Template Properties	
A workflow defi display of mes Each item belo side of row.	nes the sequence a user must go through to register and connect to the network. This includes the sages to the user, the acceptance of use policies, and authentication of the user and/or device. w represent a step within the process. To add additional steps, click the insert arrow on the left	2
Step 1:	Require the user to accept the AUP Welcome Message and AUP	JXQ
Step 2:	Split users by: Visitors X J Employees	.∥ ≣ X Q
Step 3:	Prompt the user for credentials from Corporate AD	.∥ X Q ⊛
Step 4:	Split users by: Your Device T Company Device	∥ ≣ X Q,
Step 5:	Prompt the user for a voucher from IT-Asset Vouchers	J × Q
	Move user to Sample Campus Secure and assign certificate using Client Template.	0

## Create a Filter in the Device Type Split

When creating splits in the workflow, you can set up a filter so that only certain users see this enrollment step.

For example, create a filter in the Device Type split that allows only users in a specified Active Directory group (ex. *BYOD App*) to receive the option for personal devices. Users that are not in the *BYOD App* AD group do not have the option to enroll personal devices and do not receive the Device Type prompt during enrollment.

- 1. On the Enrollment Workflow page, locate the step with the *Device Type* prompt. In this example, it is Step 4.
- On the right side of the step, click the *Edit List* icon to open the *Selection Options* page and edit the Your Device option. This opens the *Modify Options* page, which allows you set up filters for this split in the workflow.

## FIGURE 36. Modify Selection Option

Modify Option						Cancel Save
🖲 Sample User Display:	Sh	ort Na	ame	Display Title This is the Display T contain multiple line option.	'ext field, which may is of text to describe this	
Webpage Display Information						
Short Name	Vicitors					1
	Sample Co	rn Visitor				]
Display Title.	Sample Co	inp visitor	5	u utiliza alta Canada C		] 
· Dopay rext	wireless net	work, If y	ou do not h	ave a voucher, please a	ask your sponsor.	\$
🖲 Enabled:						-
🖲 Icon File:	Default:	Using def	ault file. 🕻	)		7
	Upload:	Choose	e File No f	r file chosen		
<ul> <li>Filters &amp; Restrictions</li> <li>The following settings control which users will below, only users meeting the criteria will have</li> </ul>	have access to access to this	this optio option.	n. If nothin	g is specified below, all	users will have access t	o this option. If criteria is specified
User-Based Filters						
🖲 Group Name Pattern:	Matches	▼ [	ex. BYOD]			]
🖲 Username Pattern:	Matches	•	ex. bob]			]
🖲 User DN Pattern:	Matches	•	ex*ou=1	T,.*]		]
🗉 Email Pattern:	Matches	▼ [	ex*@co	mpany.com\$]		]
Device-Based Filters						
🕙 Operating System Pattern:	Matches	▼ [	ex*Andr	oid.*]		]
💿 User-Agent Pattern:	Matches	▼ [	ex*Safa	ri.*]		]
MAC Registration List:	Matches	•	ex. IT-Ow	ned MACs]		
Location-Based Filters						
Location Pattern:	Matches	•	ex. EMEA]			]
Allowed IPs:	[ex. 192.16	68.4.1/24	]			]
Blocked IPs:	[ex. 192.16	68.4.1/24	]			]
Filters Based On Web Authen	tication Cer	tificate				
Common Name Pattern:	Matches	۲ [	ex. bob@c	ompany.com]		]
• Issuer Pattern:	Matches	•	ex. Sampl	e Root CA I]		]
🖲 Template Pattern:	Matches	• [	ex. BYOD	Template]		]
• Expiration Date:	Expires With	nin 0	Days	; <b>T</b>		
Other Filters						
🖲 Voucher List Name:	Matches	•	ex. Long-T	erm Voucher List]		]

 In the Filters & Restrictions section, in User-based Filters, enter a regex to matches the BOYD APP in the Group Name Pattern field. The ES also supports Device-based, Location-based, Web authentication, and Voucher List filters.

This filter only allows users that match the *BYOD APP* AD group name pattern to view the *Personal Device* user prompt. Users that are not in the *BYOD APP* AD group cannot enroll personal devices on the network.

### Tip >>

To see a list of available group names, return to the workflow and run a test on the Authentication Server. The test results show all of the different username patterns for the user.

# **Prompt for Voucher**

Step 5 adds a voucher verification step for authenticated employees with IT-assets.

To create this authorization prompt:

- 1. Select the *Employees* tab in Step 2 and the *Company Device* tab in Step 4 of the workflow.
- 2. *Insert* a step above the *Result:* step in the enrollment workflow.
- 3. Select Authenticate via voucher and Create a new Voucher list.

### FIGURE 37. Create Voucher List

Create Voucher List	Cancel < Back Next >
Reference Information	
	•
Name:	New Voucher List
Description:	
	Oth 1st-D983EDC5-0F53-480E-8515-8814E1383344
• API ID:	
Format	
• Length:	4
Characters:	alphabetic (Lowercase)
Default Validity Length:	7
Default Days of Access:	0
Maximum Days of Access:	7
Require Username Match:	
Notification	
Email Subject:	Network Access
🐑 Email Body:	The following voucher code is required to access the network.  voucher Code: \${VOUCHER}
SMC Subjects	Nakssonie Aenaen
• SMS Subject:	
SMS Body:	I ne following voucher code is required to access the network.
	Volume cale: s(Volumen)
Enoncorchin	
Spenseramp	
EDAD Group Regex:	
EDAP Username Regex:	
EDAP Username DN Regex:	
Maximum Certificates:	0
Default Permissions:	Add/Edit/Delete Sponsors In Group
	Manage Devices Enrolled By Approver
• New Sponsor Email Subject:	Sponsorship Access
New Sponsor Email Template:	You have been setup as a soonsor. To login as a soonsor, use the information
	beliow,   beliow,    beliow,  
Fields Displayed To Sponsor	
Name Field:	Show and require entry. V
Company Field:	Show.
• Email Field:	Show.
• SMS Field:	Show.
Reason Field:	Show.
Redeem By Field:	Show.
Days of Access Field:	Do not show.
Initial vouchers	
🕞 Initial Voucher #1+	
Tottal Voucher #1:	
Talital Voucher #2:	
Initial voucher #3!	
Initial Youcher #4:	
Initial voucher #5:	

- 4. On the Create Voucher List page, enter the voucher specifications for the Employees with Company Devices workflow.
  - Format Describes voucher characteristics and validity.
  - Notification Set up the template for emailing the voucher or sending as an SMS message.
  - Sponsorship Use this section to configure the Sponsored Guest Access feature.
  - Initial vouchers Create one or more initial vouchers.
- 5. For the voucher prompt, select *Create a new webpage from a standard template*.
- 6. On the Create Voucher Prompt page, enter the data for the voucher prompt and Save.

The Workflow page displays your enrollment workflow with the *Device Ownership* option after the user authentication step.

## **Device Configuration and Client Certificate**

A device configuration is a group of settings containing a single configuration per operating system. This configuration determines the settings and behavior required to move the device from the onboarding SSID to the secure network.

The last step in the workflow is to migrate the user to the secure network and assign a client certificate.

## **Device Configuration**

- 1. On the right side of the *Result* step, click the edit icon.
- 2. Select A new device configuration.
- **3.** On the Add Device Configuration page, provide a name for the device configuration. This is the name a user sees in the device Wi-Fi networks list.
- 4. Select Wireless Connections (the default) and enter the SSID of the secure wireless network.

#### FIGURE 38. Configure SSID

Add Device Configuration		Cancel < Back Next >
A single device configuration may suppo Select the connection method(s) this de	rt wireless and/or wired connections. vice configuration supports:	
Wireless Connections		
<ul> <li>SSID:</li> <li>Authentication:</li> <li>Encryption</li> <li>Is this SSID Broadcast?</li> <li>Wired 802.1X Connections</li> </ul>	CPN Secure WPA2-Enterprise AES Yes, the SSID is broadcast.	

- 5. Set the Authentication Style:
  - Select Client Certificate for TLS network configurations
  - Select PEAP for PEAP/MS-CHAPv2 network configurations
  - Select Static Pre-Shared Key for PSK network configurations
  - Select Ruckus DPSK for a Dynamic Pre-Shared Key network configuration on a Ruckus controller
- 6. Leave the default *Broadcast* setting and click Next.
- 7. Specify *Conflicting SSIDs*. This setting prevents the device from roaming away from the secure SSID to any open SSID in the area.
- 8. Select the operating system families and versions that to support within this device configuration. You can restrict a particular version or service pack level after the device configuration is created.

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#### FIGURE 39. Select OS Versions

Add Device Configuration		< Back	Next >		
XpressConnect supports a wide array of operating systems. Select the operating system families and versions below that you wish to support within this device configuration. Individual versions may be enabled/disabled independently by editing the device configuration after it is created. Likewise, if you would like to restrict a version to a particular service pack level, you may do so after the device configuration is created.					
Automatically Configured OSes These operating systems are automated,	Automatically Configured OSes These operating systems are automated, requiring minimal user interaction.				
iOS Versions:	iOS 2 and Newer 💌				
Android Versions:	Android 2.1 and Newer				
Windows (x86/x64) Versions:	Windows XP and Newer				
Mac OS X Versions:	Mac OS X 10.5 and Newer 💌				
Chrome Versions:	All Versions				
Linux Versions:	Ubuntu 904 & Fedora 18 and Newer				
🛞 Windows Mobile Versions:	None				
Manually Configured OSes					
These operating systems are require user	interaction to configure. Online instructions will be provided to the u	ser.			
🗄 Generic					
🗄 Blackberry	V				
🗄 Windows RT	V				

- 9. Select Client will authenticate to the onboard RADIUS server.
- **10**. Configure additional settings for the device configuration. A more comprehensive list of additional settings is available after the device configuration is created.

Continue to the next section to select the client certificate template with the appropriate user policy.

### **Client Certificates**

The final step in the enrollment workflow is to migrate the user to the secure network and assign a certificate to the user device. This section describes how to specify which certificate template to use when assigning a client certificate to the user device.

You can set up different certificate templates for different user types. An employee or staff certificate template might be valid for 120 days, and a guest template might be valid for 1 day or until the end of the week.

## How to Set Up Client Certificate Templates

After you set up a device configuration for the workflow, you configured and assign a new certificate template.

- 1. Select A new certificate template.
- 2. Select Use an onboard certificate authority.
- **3.** Select *Use an existing CA*. Choose the default Root CA that was created during the initial system setup.
- 4. Set up the *Client* certificate template. This template is used to issue a certificate to the client device.

### FIGURE 40. Client Certificate Template

What t	What type of certificates should be issued?         Cancel         Next >				
۲	Client Certificates Used on clients to authenticate policies to be applied appropria	the client. The decoration of the username within the cert tely.	ificate allows RADIUS		
	Username Decoration:	username@byod.company.com     username@contractor.company.com     username@employee.company.com     username@faculty.company.com     username@it.company.com     username@studeft.company.com     username@studeft.company.com     username@studeft.company.com     username@studeft.company.com			
	Configure Advanced Options:				
	RADIUS Options				
	<ul><li>VLAN ID:</li><li>Filter ID:</li></ul>	[ex. 50] [ex. BYOD]			
	Server Certificates Used on servers, such as a RAD	IUS server, to identify the server to a client.			

5. Select or enter a *Username Decoration*. The decoration of the username within the certificate allows RADIUS policies to be applied appropriately.

The domain for the Username Decoration fields is taken from the Company Information that was entered during the initial account setup. Go to Administration > Advanced > Company Information to change the default domain.

6. Grant access for the appropriate amount of time.

For example, you might have a client certificate template for a guest user that is valid for one, or a few days, another for a contractor that is valid for 6 months, and one for employees that is good for a year.

#### Tip >>

To configure pattern attributes, certificate strength, and EKUs, check the *Configure Advanced Options* box before you click *Next*.

- 7. Select any email notifications to be sent to the user related to the life-cycle of the certificate. Additional certificate notifications can be configured after the template is created.
- 8. Optional. Enter *RADIUS Options* to assign a VLAN ID or Filter ID to certificates that use this template. These settings only applies if you are using the ES onboard RADIUS server.
- 9. Click Next.

The completed workflow shows all enrollment paths. The last step shows the device configuration which is applied to the user device and the certificate template being used to assign a certificate to the user device.

#### FIGURE 41. Completed Workflow

Workflow	New Device Config  View: Workflow HTML Template Properties	×
A workflov display of Each item side of ro	v defines the sequence a user must go through to register and connect to the network. This includes the messages to the user, the acceptance of use policies, and authentication of the user and/or device. below represent a step within the process. To add additional steps, click the insert arrow on the left w.	
Ste	Require the user to accept the AUP Welcome Message and AUP	
Ste	ap 2: Split users by: Visitors X_J Employees	Q,
Ste	Prompt the user for credentials from Corporate AD	۲
Ste	ap 4: Split users by: Your Device ▼ X_I Company Device	Q
Ste	Prompt the user for a voucher from IT-Asset Vouchers	
Re	sult: Move user to Sample Campus Secure and assign certificate using Client Template.	

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After you have finished configuring a enrollment workflow, create and deploy a snapshot of the workflow configuration to test before deploying to users.

# **Deploying the Enrollment Workflow**

Deploy the workflow from the Configuration > Deploy tab.

The deployment Locations page contains the URL where a configuration is deployed, and snapshots, which are build packages for each workflow configuration.

The default deployment location is enroll/<network name>/Production, but this can be modified.

### FIGURE 42. Deployment Locations

/ar	eployment lo iety of reasor ifiguration ma	cation repres ns. For exam ny be deploy	sents a URL 1 ople, a produ ed to /test.	o where a workflow i ction configuration m	s deployed. Mu ay be deployed	ltiple locations may be u to /production, and a te	sed for a st	Add Location
•	Location 1:	Product	ion					/ X I
	Sponso	rship Login: Go To:	or <u>https://ann</u> /portal/spon	ience Sponsor Pc	enroll/AnnaTest	Production/ Change	me Setup	
		Snapshots:		Name	Notes	Configuration	Version	Timestamp
		Create New	Q, X @	Snapshot 3		Demo Data	5.0.150	20141113 1115 MST
			ςχψ	Snapshot 2		Demo Data	5.0.150	20141113 1052 MST

# **Deployment Locations**

A deployment location represents a URL to where a configuration is deployed. The Cloudpath ES supports multiple locations. For example, a test configuration might be deployed to /test URL, and a production configuration may be deployed to *production* URL.

Administrators can add, edit, delete, view, and choose a default deployment location.

## How to Add a Deployment Location

A deployment location is the URL where end-users access the enrollment wizard.

- 1. On the left menu, select Configuration > Deploy.
- 2. Click Add Location.

### FIGURE 43. Modify Deployment Location

Modify Enrollment URL	Cancel Save
End-users will access the enrollment pages at the URL specified below. This is embedded into each	h snapshot, so modifying this value
requires a new snapshot be created.	
Note: The second value ('AnnaTest') is a system-wide setting and will affect the sponsorship porta value (hostname) must match the WWW certificate on the server.	I URL also. With HTTPS, the first
https:// 192.168.7.75 /enroll/ AnnaTest / Produ	uction /

3. Enter the URL through which the end-users will enroll and Save.

The first two values, *Hostname* and *URL-Safe Company Name*, are pre-populated using the information provided in the initial system setup.

## **Configuration Snapshots**

A snapshot is a version of a workflow configuration. You can create and maintain multiple versions of each configuration. However, only one snapshot can be active at a time for each deployment location.

Use the following steps to deploy a configuration snapshot to a deployment location.

### How to Deploy a Snapshot of the Workflow Configuration

- 1. Go to Configuration > Deploy.
- 2. On the Deployment Locations page, in the Snapshot section, select Create New.

#### FIGURE 44. Create New Snapshot

Create New Snapshot? X
A Are you sure that you want to create and activate a new snapshot?
Workflow: Test Workflow
Wizard Version: 5.0.75 (Newest)
The URL below will be used by end-users during enrollment. It is important that this URL is correct for communication from the end-user to the system. Also, if HTTPS, it is important that the web server certificate and DNS are properly configured. Incorrect setup of this URL may lead to 404 NOT FOUND errors during enrollment. If the end- user is accessing the system through a load balancer, this most likely should be the DNS handled by the load balancer. URL: https://192.168.7.114/enroll/AnnaTest/Production/
Demove oldect inactive snanshot if 5 evist
Cancel Create

- 3. Select the Workflow for the new snapshot.
- 4. Select the Wizard version to use for the new snapshot. The Wizard is the application provided to users to automate the enrollment process.
- 5. Verify the URL for the deployment.
- 6. Click Create.

It takes a few minutes to build the deployment package. During this process, all Cloudpath ES workflow branches are pulled in by the Cloudpath ES system and bundled as one configuration.

When the snapshot is created and activated, expand the appropriate deployment location to test the network enrollment process.

## How to Test a Configuration Snapshot

Test the enrollment process for the active configuration snapshot.

- 1. On the left menu, select *Configuration > Deploy*.
- 2. On the *Deployment Locations* page, in the Snapshot section, select the configuration you want to test.
- 3. Be sure that the snapshot you want to test is the *active* snapshot (green icon).

The User Experience button provides access to the user enrollment process, which contains the workflow and if applicable, the Cloudpath Wizard.

The Sponsor Portal button provides access to the Cloudpath ES Sponsorship Portal, which allows sponsors to invite users and create vouchers to be used during enrollment.

The *QR Code* button generates a QR code image, which when scanned, redirects the user to the deployment location. The QR code can be read on any mobile device with a camera, and QR code reading application.

The *Explain Chrome Setup* button provides instructions for setting up Managed Devices for Chromebooks. This information includes how to download and install the root CA, how to configure Wi-Fi, and how to add the Cloudpath ES extension.

See the Support tab for more information on configuring managed Chromebooks.

# **Ruckus Controller Integration for Cloudpath**

This section describes how to configure the Ruckus Zone Director and SmartZone controllers to integrate with the Cloudpath ES.

# Set up the Cloudpath ES as an AAA Authentication Server

Create AAA authentication and accounting servers for the Cloudpath ES onboard RADIUS server. The following images show this configuration on the Ruckus Zone Director and SmartZone controllers.

Editing (R-AOnboard)					
Name	R-AOnboard				
Туре	○ Active Directory ○ LDAP ● RADIUS ○ RADIUS Accounting ○ TACACS+				
Auth Method	💿 рар 🔘 снар				
Backup RADIUS	Enable Backup RADIUS support				
IP Address*	192.168.5.73				
Port*	1812				
Shared Secret*	•••••				
Confirm Secret*	•••••				
Retry Policy					
Request Timeout*	3 seconds				
Max Number of Retries*	2 times				
	OK Cancel				

FIGURE 45. Create AAA Authentication Server on Zone Director

Edit Zone AAA Server: [Lab AAA Auth] of zone [Cloupdath APs]					
General Options	E General Options				
Name:	* Lab AAA Auth				
Description:					
Туре:	* 💿 RADIUS 💿 RADIUS Accounting 💿 Active Directory 💿 LDAP				
Backup RADIUS:	Enable Secondary Server				
🖻 Primary Server					
IP Address:	* 72.18.151.76				
Port:	* 1812				
Shared Secret:	*				
Confirm Secret:	*				
Apply Cancel					

FIGURE 46. Create AAA Authentication Server SmartZone

Enter the following values for the Authentication Server:

- 1. Name
- 2. Type = RADIUS
- 3. Auth Method = PAP
- 4. IP address = The IP address of the Cloudpath ES.
- 5. Port = 1812
- 6. Shared Secret = This must match the shared secret for the Cloudpath ES onboard RADIUS server. (Configuration > Advanced > RADIUS Server).
- 7. Leave the default values for the remaining fields.

## **Create AAA Accounting Server (Optional)**

Use the same process to create the AAA Accounting Server.

Enter the following values for the **Accounting** Server:

- 1. Name
- 2. Type = RADIUS
- 3. Auth Method = PAP
- 4. IP address = The IP address of the Cloudpath ES.
- 5. Port = 1813

### Note >>

The Authentication server uses port 1812. The Accounting server uses port 1813.

- Shared Secret = This must match the shared secret for the Cloudpath ES onboard RADIUS server. (Configuration > Advanced > RADIUS Server).
- 7. Leave the default values for the remaining fields.

## **Run Authentication Test**

You can test the connection between the controller and the Cloudpath ES RADIUS server.

At the bottom of the AAA server page, there is a section called Test Authentication/Accounting Servers Settings.

FIGURE 47. Authentication Test Zone Director

Retry Policy			
Request Timeout*	3 seconds		
Max Number of Retr	es* 2 times		
		OK Cancel	
	Del	ete 😋 1-32 (32) 😋	
Search terms	Include all terms	terms	
 Test Authenticatio	Accounting Servers Settings		
You may test your auti to configure the role.	entication server settings by providing a user name and password	here. Groups to whic	th the user belongs will be returned and you can use them
Test Against Local D	atabase v		
User Name			
Password	Show Password		
			Test

Enter a test User Name and Password and click the Test button on the bottom right of the page.

If you receive:

Failed! Invalid username or password

This means that connectivity was established.

On the SmartZone controller, you are prompted to Test Authentication when you save a configuration for an AAA Authentication server.

FIGURE 48. Authentication Test SmartZone

Test AAA Servers		•
Name: User Name: Password:	* Lab AAA Auth * bob * ••••  Show password	▼ 
		Test Cancel

# **Create Hotspot Services**

Enter the following values for the Hotspot Service:

- 1. Navigate to Hotspot Services (Hotspot WISPr on SmartZone).
- 2. Name the Hotspot Service.

### FIGURE 49. Create Hotspot Service on Zone Director

Editing (Lab Hotspot Services)					
Name	Lab Hotspot Services				
Redirection					
WISPr Smart Client Support	None      Enabled      Only WISPr Smart Client allowed				
Login Page*	Redirect unauthenticated user to https://training.cloudpath.net/enroll/AnnaTest/Production/for authentication.				
Start Page	After user is authenticated, redirect to the URL that the user intends to visit. redirect to the following URL:				
User Session					
Session Timeout	Terminate user session after 1440 minutes				
Grace Period	Allow users to reconnect with out re-authentication for 30 minutes				
Authentication/Accounting Servers					
Authentication Server	Lab AAA Auth    Enable MAC authentication bypass(no redirection).   Use device MAC address as authentication password.  Use as authentication password.  MAC Address Format abbccddeeff				
Accounting Server	Lab AAA Acct.  Send Interim-Update every 5 minutes				
Wireless Client Isolation					
	Isolate wireless client traffic from other clients on the same AP.     Isolate wireless client traffic from all hosts on the same VLAN/subnet.     No WhiteList v     Requires whitelist for gateway and other allowed hosts.)				
Location Information					
🕀 Walled Garden	Walled Garden				
Restricted Subnet Access					
Advanced Options	Advanced Options				
	OK	Cancel			

FIGURE 50. Create Hotspot WISPr on SmartZone

Lab Hotspot Services				
Edit Hotspot Portal: [Lab Hotspot Services] of zone [Cloupdath APs]				
⊟ General Options				
Portal Name: Portal Description:	* Lab Hotspot Services			
E Redirection				
Smart Chent Support:	None     Enable     Only Smart Client Allowed			
Logon URL:	Internal     External Redirect unauthenticated user to the URL for authentication.*     https://training.cloudpath.net/enroll/TrainingTest/Production/redir			
Redirected MAC Format: Start Page:	AA:BB:CC:DD:EE:FF     (format used for including client's MAC inside redirected URL request)     After user is authenticated,     Redirect to the URL that user intends to visit.     Redirect to the following URL:     *			
User Session				
Session Timeout: Grace Period:	* 1440 Minutes (2-14400) * 60 Minutes (1-14399)			
Location information				
Location ID: Location Name:	(example: isocc=us,cc=1,ac=408,network=ACMEWISP_NewarkAirport) (example: ACMEWISP,Gate_14_Terminal_C_of_Newark_Airport)			
Walled Garden     Apply Cancel	E Walled Garden			

- 3. Point the unauthenticated user to the Cloudpath redirect URL. Enter the WLAN Redirect URL, which can be found on the Cloudpath Admin UI Configure > Deploy page.
- 4. Check Redirect to the URL that the user intends to visit.
- 5. Select the Cloudpath RADIUS Authentication Server (ZoneDirector only).
- 6. Enable MAC authentication bypass redirection (ZoneDirector only).
- 7. Select Use device MAC address as authentication password.
- 8. Select the Cloudpath RADIUS Accounting Server (ZoneDirector only).
- 9. Leave the defaults for the remaining settings. Click OK.

## Set Up the Walled Garden

Enter the following values for the Walled Garden:

1. On the *Hotspot Service* > *Configure* page, scroll to the bottom to the **Walled Garden** section below the Hotspot Service configuration created in the previous section.

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FIGURE 51.	Walled	Garden	Configuration	for Zone Director
------------	--------	--------	---------------	-------------------

🖃 Walled Garden							
	Unauthenticated users are allowed to access the following destinations: (e.g. *.mydomain.com,mydomain.com, *.mydomain.*,192.168.1.1:80, 192.168.1.1/24 or 192.168.1.1:80/24)						
		Order	Destination Address	Action			
		1	72.18.151.76	Edit Clone			
	Crea	ite New		Delete			
Restricted Subnet Access							
						ОК	Cancel

FIGURE 52. Walled Garden Configuration for SmartZone

E Walled Garden		
Valled Garden Entry * Add Import CSV • Can	cel Delete	
Malled Garden Entry		
72.18.151.76	ŪT.	
Unauthenticated users are allowed to access the following destinations. Format: - IP (e.g. 10.11.12.13) - IP Range (e.g. 10.11.12.13-10.11.12.15) - CIDR (e.g. 10.11.12.13.255.255.255.0) - IP and mask (e.g. 10.11.12.13.255.255.55.0) - Precise web site (e.g. www.ruckus.com) - Web site with special regular expression like - * amazon.com - * com		
Apply Cancel		

2. Include the DNS or IP address of the Cloudpath system and Save (or Apply)

## **Create the Onboarding SSID**

Enter the following values for the onboarding SSID:

- 1. Name the SSID.
- 2. Type=Hotspot Service (WISPr).

Editing (Lab Onboard S	SID)		
General Options			
Name/ESSID*	Lab Onboard SSID ES	SIDLab Onboard SSID	
Description			
WLAN Usages			
Туре	Standard Usage (For most Guest Access (Guest access Hotspot Service (WISPr) Hotspot 2.0 Autonomous Social Media	regular wireless network usages.) policies and access control will be applied.)	
Authentication Options			
Method	Open 0 802.1x EAP	MAC Address 🔘 802.1x EAP + MAC Add	ress
Fast BSS Transition	Enable 802.11r FT Roami (Recommended to enable 80)	ng 2.11k Neighbor-list Report for assistant.)	
Encryption Options			
Method	○ WPA2 ○ WPA-Mixed ○	WEP-64 (40 bit) WEP-128 (104 bit)	None
Options			
Hotspot Services	Lab Onboard SSID 🔻		
Priority	High      Low		
Advanced Options			
			OK Cance

FIGURE 53. Onboarding SSID Configuration on Zone Director

Lab Onboard SSID	Lab Onboard SSID	Web	NONE	Super
Edit WI AN Config: [] a	h Onboard SSIDI of zone [Cloundath APs]			
Eult WEAR Comig. [Ea	D Oliboard 3303 of zone (Cloupulati Ara)			
General Options				
Name:	* Lab Onboard SSID			
SSID:	* Lab Onboard SSID			
HESSID:				
WLAN Usage				
Access Network:	Tunnel WI AN traffic through Puckus GPF			
Authentication Type:	* O Standard usage (For most regular wireless networks)			
	Hotspot (WISPr)			
	Guest Access + Hotspot 2.0 Onboarding			
	Web Authentication			
	O Hotspot 2.0 Access			
	Hotspot 2.0 Secure Onboarding (OSEN)			
	O WeChat			
Authentication Optication	ions			
Method:	*  Open  802.1x EAP  MAC Address			
Encryption Options	3			
Method:	*  WPA2  WPA-Mixed  WEP-64 (40 bits)  WEP-128 (104 bits)  None			
Hotspot Portal				
Hotspot (WISPr) Portal:	* Lab Hotspot Services			
Bypass CNA:	Enable			
Authentication Service:	* Use the controller as proxy Lab AAA Auth			
Accounting Service:	Use the controller as proxy Lab AAA Acct   Send interim	update every 10 I	dinutes (0-1440)	
Options				
Acct Delay Time:	Enable			
Wireless Client Isolation:	: * 🔘 Disable			
	Enable (isolate wireless client traffic from all hosts on the same VLAN/subnet)			
Priority:	*   High   Low			
RADIUS Options				
Advanced Options				
Apply Cancel				
Apply Cancel				

#### FIGURE 54. Onboarding SSID Configuration on SmartZone

- 3. Authentication Option Method=Open.
- 4. Encryption Option Method=None.
- 5. Select the Hotspot Service created in Task 2.
- 6. Enable Bypass CNA.
  - For ZoneDirector, this setting is at the bottom of the screen in the Bypass Apple CNA Feature section. Check the Hotspot service box.
  - For SmartZone, this setting is in the Hotspot Portal Section.
- 7. Select the Cloudpath RADIUS Authentication Server (SmartZone only).
- 8. Select the Cloudpath RADIUS Accounting Server (SmartZone only).

Leave the defaults for the remaining settings and click OK (or Apply).

## **Troubleshooting Your Deployment**

## **Connectivity Issues**

### **Cloudpath License Server**

The Cloudpath ES communicates with the Cloudpath License Server for network and licensing information. The ES must be able to communicate to *xpc.cloudpath.net* (72.181.151.75) over TCP ports 80/443 for HTTP/HTTPS.

### **RADIUS Server**

The wireless controller must be able to communicate with the ES onboard RADIUS server on port 14650.

### **Firewall Requirements**

The Firewall Requirements table is designed to help you understanding the inbound and outbound traffic of the Cloudpath ES. The table is dynamically generated based on your system configuration and can change as the system configuration is modified.

To view this information, go to Administration > Advanced > Firewall Requirements.

### FIGURE 55. Firewall Configuration

following informat em. This is dynan odified.	tion will assist in und nically generated ba	erstanding the inbound sed on the current syst	d and outb em config	oound traffi uration and	ic of your XpressConnect Enrollment I may change as the system configuration
Traffic: Ou	tbound from this Sy	stem			
ourpose	System Address	External Address	Protocol	Reason	
iystem	AnnaTest.cloudpath.net	bvt.cloudpath.net:443	HTTP(s)	System inter	racting with cloud services (licensing, wizards, built-in email, etc).
iystem	AnnaTest.cloudpath.net	support.cloudpath.net:8022	TCP	(Optional) S	upport tunnel for remote assistance. Only necessary when support tunnel is enabled.
xternal CA	AnnaTest.cloudpath.net		HTTP(s)	System que	ring certificates from external CA. ERROR: Unable to parse URL of ".
iystem	AnnaTest.cloudpath.net		TCP	Facebook au	uthentication enabled but firewall specifics not available.
ystem	AnnaTest.cloudpath.net		TCP	LinkedIn aut	thentication enabled but firewall specifics not available.
ystem	AnnaTest.cloudpath.net		TCP	Google auth	entication enabled but firewall specifics not available.
uthentication Server	AnnaTest.cloudpath.net	192.168.4.2:636	TCP	Authenticate	to Active Directory server 'Anna Test AD' at 'Idaps://192.168.4.2'.
ITP	AnnaTest.cloudpath.net	O.centos.pool.ntp.org:123	UDP	NTP synchro	nization.
TP	AnnaTest.cloudpath.net	1.centos.pool.ntp.org:123	UDP	NTP synchro	nization.
ITP	AnnaTest.cloudpath.net	2.centos.pool.ntp.org:123	UDP	NTP synchro	nization.
(TP	AnnaTest.cloudpath.net	3.centos.pool.ntp.org:123	UDP	NTP synchronization.	
Traffic: Inb	oound to this Systen	1			
orpose	System Address	External Ad	ldress	Protocol	Reason
Veb Interface	AnnaTest.cloudpath.net	:80		HTTP(s)	Administrator, API, and end-user access to the web interface.
Veb Interface	AnnaTest.cloudpath.net	:443		HTTP(s)	Administrator, API, and end-user access to the web interface.
inboard CA	AnnaTest.cloudpath.net	:80		HTTP(s)	OCSP requests coming from external systems.
SH	AnnaTest.cloudpath.net	8022		TCP	SSH access to the system.
oboard PADTUS	AnnaTest.cloudpath.net	1812		UDP	Receive RADIUS requests from external systems.

# **Issues with User Credentials**

## **Active Directory**

If users receive errors about bad credentials, check the following:

- Make sure that RADIUS requests are going outbound from the AD server.
- Ping the AD server using the FQDN to verify that DNS is working.
- Verify that the RADIUS IP address and shared secret specified on the WLC matches what is on the ES.

#### **Credentials Mismatch**

If you receive an error that an authentication failed due to a user credentials mismatch, either the user name provided does not map to an existing user account, or the password was incorrect.

## LDAP

Using LDAP's default port (TCP-389) with a Base DN of the parent Active Directory domain only shows objects from the parent domain. Changing the port to 3268, but keeping the same Base DN allows

LDAP access to users from the child AD domain (Reference http://technet.microsoft.com/en-us/ library/cc978012.aspx).

Global Catalog queries are directed to port 3268, which indicates that Global Catalog semantics are required. By default, ordinary LDAP searches are received through port 389. If you bind to port 389, even if you bind to a Global Catalog server, your search includes a single domain directory partition. If you bind to port 3268, your search includes all directory partitions in the forest. If the server you attempt to bind to over port 3268 is not a Global Catalog server, the server refuses the bind.

## **DNS Issues**

## Verify that DNS is Working

Open a Command Prompt and enter the command: *nslookup*. The result should display the eth0 IP address of the ES virtual appliance.

### Verify DNS registration for domain controllers

- 1. Open a Command Prompt.
- 2. Enter the command: nslookup
- 3. At the nslookup prompt (">"), enter the command: set q=rr\_type
- 4. After the previous command completes, enter: \_ldap.\_tcp.dc.\_msdcs.Active\_Directory\_domain\_name

Review the output of the SRV query to determine if the query succeeded or failed:

- If the query succeeds, review the registered Service Location (SRV) resource record (RR)s returned in the query to determine if all domain controllers for your Active Directory domain are included and registered using valid IP addresses.
- If the query fails, continue troubleshooting dynamic update or DNS server related issues to determine the exact cause of the problem.

## **OSCP** Issues

## **OSCP** Validation

The RADIUS or NPS server first attempts to validate a client certificate using the Online Certificate Status Protocol (OSCP). If the OSCP validation is successful, the validation verification is satisfied; otherwise, it attempts to perform a CRL validation of the user or computer certificate.

OCSP provides the ability to revoke certificates. However, if using OCSP affects the performance of your system, you might disable OCSP and use CRL only.

## **OSCP Server in the DNS**

When the client fetches the OCSP response from the CA, it looks up the domain name of the CA's OCSP server in the DNS, as well as establishing a connection to the OCSP server.

If you receive a message that indicates the server cannot resolve the OSCP URL, check the hostname listed in the OSCP URL for the onboard Root CA you created in the Cloudpath ES. You might need to add this hostname to the DNS of the domain.

## **Certificate Issues**

#### **Certificate Chain Not Trusted**

If you receive an error that indicates the certificate chain is not trusted, verify that you have the public certificate and any intermediate certificates for the root CA.

#### **Common Name in Template**

The CN in the certificate template may need to include domain information. This can be specified as *\${USERNAME}@domain* within the ES on the specific certificate template.

#### SAN Other Name in Certificate Template

If the RADIUS or NPS logs show an issue with credentials, check the SAN Other Name Pattern in the certificate template. The variable listed in the SAN Other Name Pattern field should match the variable used in the Common Name Pattern field.

#### Missing EKU in the RADIUS Server Certificate

RADIUS certificates must contain Microsoft Server EKU-1.3.6.1.5.5.7.3.1. When you create the server certificate template in the Cloudpath ES, you must check the box for the Microsoft Server EKU.

## **NPS-Specific Troubleshooting**

For configuration details, see the *Cloudpath ES Integration with Microsoft NPS Configuration Guide* on the ES Admin UI Support tab.

If you are receiving a message that the EAP message is not available on the server, check the following configuration issues.

#### **Register the NPS With the Domain**

If the NPS is not registered to the domain, you might receive an error message that the EAP method is not available on the server.

To see if the NPS is registered with the domain, right-click the NPS server. If the server is registered, the *Register with domain* option is not available.

If there is a problem with your working registration, try deleting and re-adding the registration using the NPS *Administrator* prompt and the commands in this example:

```
net stop ias
netsh ras delete registeredserver domain=x server=y
net start ias
```

net stop ias
netsh ras add registeredserver domain=samplecorp.local server=SAMPLE-NPS-Server
net start ias

#### **RADIUS Server Certificate Missing Private Key**

If the RADIUS server certificate is missing the private key, you might receive an error message that the EAP Method is not available on the server, you might be missing the private key for the RADIUS server certificate.

Be sure that the RADIUS server certificate in the Local Computer Personal Certificate Store shows the

'certificate with key' icon 🙀 next to it. This indicates that the certificate is signed with the private key. If it does not show the icon, you do not have the private key for the RADIUS certificate. Try downloading the RADIUS certificate and private key in P12 format.

Use the following command examples from the NPS Administrator prompt:

```
certutil -dspublish -f root.cer NTAuthCA
certutil -enterprise -addstore NTAuth root.cer
```

## **Cloudpath ES Captive Portal Setup for Cisco Controller**

The following example provides information about setting up a captive portal on a Cisco controller so that it automatically redirects the user to the Cloudpath ES webpage.

#### Define an ACL that allows access to the ES webpage

- 1. On the WLC, go to Security > Access Control Lists
- 2. Add an ACL named Unauthenticated.
- 3. Add the following rules to the Unauthenticated ACL:
  - Sequence 1, Destination [Cloudpath ES IP Address], Protocol TCP, Destination Port HTTP, Action Permit
  - Sequence 2, Source [Cloudpath ES IP Address], Protocol TCP, Source Port HTTP, Action Permit
  - Sequence 3, Protocol UDP, Source Port DHCP Server, Action Permit
  - Sequence 4, Protocol UDP, Source Port DHCP Client, Action Permit
  - Sequence 5, Protocol UDP, Source Port DNS, Action Permit

#### Note >>

If using HTTPS, repeat sequence 1 and 2 for HTTPS.

#### Enable Portal Page on the Open SSID and Enforces the Preauthentication ACL

- 1. On the WLC, go to WLANs and Edit the open SSID.
- 2. Open the Security > Layer 3 tabs
- 3. Check the Web Policy box.
- 4. Select the Authentication option.
- 5. In the Preauthentication ACL field, select the open SSID.

#### **Configure the Portal Page**

- 1. On the WLC, go to the Security tab.
- 2. Open the Web Auth > Web Login Page.
- 3. Set Web Authentication Type to Internal.
- 4. Set Cisco Logo to Hide.
- 5. Add the following HTML to the Message field:

```
<SCRIPT language="JavaScript">
   window.location="[Cloudpath ES URL]";
</SCRIPT>
If you are not automatically redirected,
<a href="[Cloudpath ES URL]">click here</a>
to go to the Cloudpath ES.
```

#### Note >>

The URL of the ES webpage must be populated into the HTML in the Message field.

- 6. Click Apply to save the changes.
- 7. Click *Preview* to preview the portal page. The browser should be redirected to the Cloudpath ES webpage.
- 8. Click Save Configuration at the top of the page.